



2020-2021

# CDBG Consolidated Annual Performance and Evaluation Report

***September 2021***

Community Development Department  
Neighborhood Services Division

## Table of Contents

CR-05 - Goals and Outcomes .....	1
CR-10 - Racial and Ethnic Composition of Families Assisted .....	14
CR-15 - Resources and Investments 91.520(a) CR-15 - Resources and Investments 91.520(a) .....	16
CR-20 - Affordable Housing 91.520(b) .....	18
CR-25 - Homeless and Other Special Needs 91.220(d, e); 91.320(d, e); 91.520(c) .....	21
CR-30 - Public Housing 91.220(h); 91.320(j) .....	25
CR-35 - Other Actions 91.220(j)-(k); 91.320(i)-(j) .....	26
CR-40 - Monitoring 91.220 and 91.230 .....	31
CR-45 - CDBG 91.520(c) .....	34

## CR-05 - Goals and Outcomes

**Progress the jurisdiction has made in carrying out its strategic plan and its action plan.**  
**91.520(a)**

The 2020-21 program year constitutes the City of Lodi's second year implementing the 2019-23 Community Development Block Grant (CDBG) Consolidated Plan, as amended on December 22, 2020. During this program year, CDBG-funded projects and programs were executed within the City with the intention of achieving the goals outlined in the Strategic Plan section of the Consolidated Plan and addressing the impacts of the COVID-19 pandemic. These projects and programs were carried out by City staff, contractors, and subrecipients of CDBG funds.

This year's activities resulted in addressing nine of the eleven goals outlined in the Strategic Plan section of the 2019-23 Consolidated Plan, as follows:

- Goal #1: Promote Safer Neighborhoods
- Goal #3: Infrastructure and Facility Improvements
- Goal #4: Increase and Maintain Supply of Affordable Housing
- Goal #5: Build Capacity in CDBG Target Area
- Goal #6: Support Public Service Programs for Priority Populations
- Goal #7: Affirmatively Further Fair Housing
- Goal #9: Support Programs and Projects that Reduce and Prevent Homelessness
- Goal #10: Create and Promote Housing for Homeless Populations
- Goal #11: COVID-19 Preparation, Prevention, and Response

While the City's efforts during the 2020-21 program year did not target Goal #2 (Improve Community Parks and Green Space in CDBG Target Area) or Goal #8 (Improve Housing Affordability), the City intends to address these goals in future program years during the 2019-23 Consolidated Plan program period.

The following summarizes the City's 2020-21 CDBG-funded activities and how they aligned with the priority needs and goals in the 2019-23 Consolidated Plan.

### **Priority Need – Safer Neighborhoods and More Resident Pride**

#### **Graffiti Abatement**

The **City of Lodi's** Graffiti Abatement program has helped reduce blight by cleaning up tagged properties in the low- and moderate-income CDBG target areas. Within the last three program years, over 99 percent of abatements were completed the same day they were reported, which benefits not only the property but prevents secondary tags. The program runs year-round and has helped preserve neighborhood property values and maintain housing stock in the City. The Graffiti Abatement program removed 1,536 instances of graffiti in the CDBG target area throughout the program year, benefitting the approximately 20,000 individuals living in the CDBG target area.

### **Priority Need – Improvements to Infrastructure and Facilities Access**

#### **HVAC and Refrigerator Repairs**

**The Salvation Army** serves persons experiencing homelessness through the Hope Harbor Shelter and Lodi Corps Facility, the latter which stores food donations. For many years, the heating, ventilation, and air conditioning (HVAC) system at the Hope Harbor Shelter and the 800-square-foot walk-in refrigerator at the Lodi Corps Facility needed frequent emergency repairs, which impeded services to those in need. Using CDBG funds, The Salvation Army was able to replace eight HVAC units and complete repairs to the walk-in refrigerator. This project is expected to serve 5,200 individuals annually based on the number of individuals benefitting from the facilities each year.

#### **Alley Improvements Project**

The **City of Lodi's** Alley Improvements Project was planned to repair and repave the alleyway for East Pine Street and East Elm Street between North Garfield Street and Cherokee Lane. The project was delayed due to the COVID-19 pandemic; however, construction began in August 2021 and is expected to be completed by the end of the calendar year.

### **Priority Need – More Local Leaders and Safer Neighborhoods**

#### **ABCD (Asset Based Community Development): Love Your Block program**

Under this goal, the City will fund activities that help create community cohesion and agency among residents. During the 2020-21 program year, the City allocated administrative funds and staff time towards the Asset Based Community Development (ABCD): Love Your Block program to support capacity building in Lodi's CDBG target area. The City partners with the Lodi Chamber of Commerce and local community leaders to facilitate and fund this program. The **ABCD: Love Your Block** program continued to build capacity and leadership in its lower-income neighborhoods during the 2020-21 CDBG program year by serving approximately seven residents, which is less than the anticipated 20 participants. This lower number was due to the COVID-19 pandemic which made gathering in-person difficult, limited the availability of volunteer-led ABCD leaders and participants, and made physical improvement projects difficult to implement.

The 2020-21 program year was cycle four of the ABCD: Love Your Block program. This program creates opportunities for residents to learn how to lead their own mini community-improvement projects from the initial planning, through implementation, and finally to evaluation phase after the project is completed. During a typical year, residents would attend a series of workshops and receive one-on-one project mentoring where they are encouraged to use their talents to implement the activities. They would also learn to write grants, identify community assets, build a network of resources, create marketing material, manage their projects, and review their project impacts. Lastly, ABCD would hold a year-end celebration to acknowledge the accomplishments of the program participants and their projects.

Due to the COVID-19 pandemic, however, the fourth cycle was put on hold; it started up again in spring 2021. ABCD leaders worked on making administrative program improvements, building partnerships with new community leaders and groups, promoting the program, making preliminary plans for a cultural and resources fair, forming draft plans for a student writing contest, and processing two grant

applications that would assist homeless persons. Nonetheless, block by block, this program has a ripple effect that slowly builds a safer and healthier community.

### **Priority Need – Services for Priority Populations**

#### **Meals on Wheels**

The **LOEL Senior Center** served 128 seniors, thus exceeding its initial goal of 100 unduplicated seniors; all 128 recipients reported having a disability. This meal program provides a hot nutritious meal five days a week to homebound seniors. As the meals are brought to each door, the recipient receives daily nutrition, socialization, and a welfare checkup to make sure they are not in need of some urgent or serious assistance. In some instances in 2020, the meal delivery person aided the senior in a medical emergency.

#### **Food Assistance Program**

The **Second Harvest Food Bank** served a total of 3,224 unduplicated individuals and their family members, exceeding its goal of 2,500 persons. Additionally, many families visited the food bank and its nonprofit partners repeatedly throughout the year. Second Harvest ultimately served 561,893 pounds of supplemental food in the City of Lodi. About 97 percent of participants in the program were identified as “extremely low income,” indicating an annual income of less than 30 percent of area median income (AMI). This food distribution is accomplished through a three-part program, which provides 1) food to low-income families; 2) groceries to youth who participate in the Boys and Girls Club; and 3) supplemental groceries for seniors at the LOEL Senior Center.

### **Priority Need – Services for Children/Youth**

#### **Family Resource Center and Youth Program**

The **Community Partnership for Families of San Joaquin** (CPFSJ) provided services through the Family Resource Center and Youth Program. These services were aimed at addressing youth financial self-sufficiency, employment, gang involvement, academic struggles, mental health issues, substance abuse issues, and more. During the 2020-21 program year, the organization exceeded the number of projected individuals (176) served by providing 529 unduplicated individuals with intake assessments and mentoring activities and events. Of the 529 individuals served, 81 percent identified as “extremely low income,” which is an income group that often experiences homelessness or housing instability. CPFSJ was able to exceed its goal by 301 percent due to its partnership and colocation with Lodi Adopt-A-Family, which allowed CPFSJ to assess and offer services to many more families.

#### **Play Lodi! Scholarship**

Lodi Improvement Committee (LIC) members worked together with community organizations to develop a scholarship program for youth sports. Lodi Adopt-A-Child, with the support of CPFSJ, is now providing scholarships to children of qualifying families that would like to enroll in a sport or activity through Lodi Parks and Recreation. Since its inception in May 2021, several youth have been awarded a scholarship for

various sports activities.

### **Priority Need – Services for Priority Populations**

#### **Lodi Employment and Support Effort (LEASE)**

**Ready to Work** offered the LEASE Program to persons experiencing homelessness and parolees in the City of Lodi. The program provided employment and income for individuals who may otherwise not qualify for assistance or pass a background check for a job due to a record of criminal conduct. Ready to Work received referrals from agencies and individuals who have direct contact with homeless individuals, including the San Joaquin County Probation Department, Superior Court of San Joaquin County, City of Lodi, and other nonprofit organizations. Program participants were employed to clean up debris and trash across the city. For the 2020-21 program year, Ready to Work served seven individuals from Lodi. While it did not meet its initial goal of 12 participants, the program was able to reach persons who otherwise may not have access to services. Additionally, the program provided valuable cleanup services throughout the City, which benefits additional residents. COVID-19 prevented the program from operating during the first quarter due to public health orders limiting in-person work to essential activities.

Ready to Work also provides a continuum of services to meet the needs of project participants to help them achieve self-sufficiency. This includes shelter, food, hygiene, case management, counseling, transportation assistance, direct employment, financial guidance, skills coaching, professional certification and training and connections to outside employment and housing assistance.

### **Priority Need – Create Housing for Homeless and At-Risk Homeless**

#### **Harmony Homes**

The City of Lodi is coordinating the acquisition and installation of four transitional housing “tiny home” units for families at risk of homelessness. This project, known as Harmony Homes, will provide four households with affordable housing at 301 East Lodi Avenue. The project was funded with Homeless Emergency Aid Program (HEAP) grant funds from the San Joaquin County Continuum of Care (CoC) and with Permanent Local Housing Allocation (PLHA) grant funds from the California Department of Housing and Community Development (HCD). During the 2020-21 program year, HEAP funds were utilized to acquire land, complete site improvements, and purchase the tiny homes. Site improvements and installation of the units are scheduled to be completed within the calendar year.

### **Priority Need – Improvements to Housing Conditions**

#### **Residential Repair Program**

The **City of Lodi** provided grants to seven single-family homeowners who needed financial assistance to make minor interior and exterior repairs. Contractors have been selected and repairs are scheduled to be completed within the calendar year. Repairs will include exterior paint, window replacement, concrete pathway replacement, installation of smoke alarms and carbon monoxide detectors, HVAC replacement, termite remediation, and lead abatement. The City intended to assist 10 households; however, six of the

participating homes required significant lead abatement, which increased costs and resulted in only seven homes being assisted.

### **Priority Need – Support Fair Housing Services**

#### **Fair Housing Services**

Fair housing is the right to choose housing free from unlawful discrimination. **SJFH** provided fair housing assistance, including education, counseling, and mediation services, to the residents of San Joaquin County. SJFH assisted 4,603 Lodi residents in the 2020-21 program year. The program goals are to assist in the event of potential fair housing violations, and to teach and advocate tenant and landlord rights and responsibilities regarding providing and maintaining adequate and safe housing. SJFH helped mediate conflicts between tenants and landlords and provided educational opportunities, including outreach at an LIC meeting. By educating both tenants and landlords, the program worked to mitigate housing discrimination in Lodi and to promote fair housing choice regardless of a person's disability, religion, race/ethnicity, color, country of origin or ancestry, age, sex, gender identification/expression, familial status, source of income, marital status, or sexual orientation. SJFH was able to exceed its goal due to the increased demand for services caused by the COVID-19 pandemic and with the additional assistance of CDBG-CV funding.

### **Priority Need – COVID-19 Preparation, Prevention, and Response**

#### **Small Business Assistance (Urgent Need)**

The **City of Lodi** provided 18 small businesses with emergency grant funding to assist with business losses they incurred due to COVID-19 public health order shutdowns. These funds were used to pay commercial rent or mortgage, utilities, and for supplies to prevent the spread of COVID-19. In total, approximately \$155,000 was distributed to businesses in need of assistance.

#### **Small Business Assistance (LMI)**

The **City of Lodi** provided six small businesses that serve low- and moderate-income (LMI) households in Lodi with emergency grant funding to assist with business losses incurred as a result of the COVID-19 public health order shutdowns. These funds were used to pay commercial rent or mortgage, utilities, and for supplies to prevent the spread of COVID-19. In total, approximately \$55,000 was distributed to businesses in need of assistance.

#### **Rental Assistance**

The **Central Valley Low Income Housing Corp. (CVLIHC)** provided rental assistance to nine persons from January 1, 2021, to June 30, 2021, who were unable to pay all or part of their monthly rent. This was only 10 percent of CVLIHC's goal of providing rental assistance to 94 persons. CVLIHC noted that it has not received many qualifying applications for the program and as such has not been able to serve the

projected number of people. This activity has been extended to September 30, 2021, and CVLIHC and the City of Lodi are working to make the program known to Lodi residents in need of assistance.

**The Salvation Army** provided rental assistance from January 1, 2021, to June 30, 2021, to 149 persons who were unable to pay all or part of their monthly rent. This is 248 percent of its goal of serving 60 persons. This program has also been extended to September 30, 2021, to allow for the continued expenditure of rental assistance funds. This program performed better than CVLIHC's program, due to the established presence of The Salvation Army in the City of Lodi. The Salvation Army exceeded its goal due to establishing a conservative estimate of the number of people it could serve at the beginning of the program year. There are many variables in the rental assistance process that may change the number of people ultimately served, including household size, monthly rental price, and the number of months that households are assisted.

### **Food Insecurity**

To address the increased number of households needing food during the COVID-19 pandemic, **The Salvation Army** utilized CDBG-CV dollars to fund the delivery costs of their weekly food box program. Ultimately, The Salvation Army provided 2,949 food boxes to 446 Lodi residents from January 1, 2021, to June 30, 2021. Although this was under its goal of providing 5,658 food boxes to 600 people, CDBG-CV funds allowed the program to meet the increased needs of the community. The Salvation Army experienced a decrease in demand during the program period, potentially due to increased funding from the CARES and American Rescue Plan Acts, which allowed households to purchase food themselves.

### **Overnight Shelter**

**The Salvation Army** utilized \$5,250 in CDBG-CV grant funds to offset the cost of lost Emergency Food and Shelter Program (EFSP) grant funding due to the temporary closure of its overnight shelter beds and public meal service. On January 7, 2021, The Salvation Army was forced to suspend overnight shelter beds for 18 individuals and cease public meal service to approximately 100 clients for a period of two weeks due to five key staff members from the shelter needing to be quarantined due to COVID-19 concerns. The inability to provide 252 bed nights (18 clients x 14 nights) and 1,400 hot meals (100 clients average per night/100 meals per night x 14 nights) caused the shelter to be ineligible for \$5,250 worth of EFSP grant per diem funds that are applied to the overall shelter budget. These CDBG-CV funds were used toward the current operational expenses to continue to serve overnight clients and public dinners. Through this assistance, The Salvation Army was able to exceed its goal (115) and served 154 individuals with food and/or emergency shelter assistance.

### **Fair Housing Services**

Through the CDBG-CV grant, **SJFH** was able to hire additional staff to provide program assistance. Due to increased demand for services caused by the COVID-19 pandemic, SJFH was able to hire a part-time receptionist to provide clerical and call support to the Housing Counselor staff. The Housing Counselors have seen an increase in calls and inquiries, particularly with tenants inquiring about their rights and responsibilities during the COVID-19 pandemic. SJFH was able to serve 3,007 Lodi residents between January 1 and June 30, 2021. Having the additional office assistance helped staff members deal with the



increase in intakes. SJFH exceeded its goal due to an increase in demand for services caused by the COVID-19 pandemic and an increase in funding from the CARES Act.

### **Homeless Youth Outreach**

The **Women's Center – Youth and Family Services (WCYFS)** provided street outreach, gateway services, and emergency shelter to youth experiencing homelessness. WCYFS used the funding to connect vulnerable youth in the community to resources in the community. While these services are always vital, the COVID-19 pandemic exacerbated the need for safe and secure housing, due to public health concerns that come with housing instability. WCYFS focused on providing basic needs to the youth experiencing homelessness, which included housing, personal hygiene, and personal protective equipment (PPE). Staff members were able to reach 21 out of the projected goal of 25 youth. Although slightly lower than anticipated, WCYFS still deems this program a success, considering the limitations on the kind of physical outreach they could conduct during the COVID-19 pandemic.

During every outreach event, the outreach team provided bagged lunches, hygiene packs, first aid kits, PPE, sunscreen, fanny packs, and/or self-care kits. The outreach team discussed agency services and other community resources with youth as well as connecting them to service providers as appropriate. Some outreach locations included, but were not limited to, Turner Road, Victor Road, The Salvation Army, and other areas in Lodi.

### **Distance Learning Center**

The **Lodi Boys and Girls Club** Distance Learning Center exceeded its goal of assisting an additional 8 youth and was able to provide 15 youth with new access to its services. Those who participated in the program were able to access computers and the internet while being supervised and assisted by staff. The Distance Learning Center provided access to virtual learning in a safe, supervised environment, which was particularly beneficial to those households with working adults at home who could not take time off work or were unable to work from home. The grant of \$27,000 allowed the Lodi Boys and Girls Club to respond to the increase in need from COVID-19. Through the CDBG-CV funds, the Lodi Boys and Girls Club was able to purchase 6 new Chromebooks and add two additional full-time staff members to assist the youth who come to the center.

Comparison of the proposed versus actual outcomes for each outcome measure submitted with the consolidated plan and explain, if applicable, why progress was not made toward meeting goals and objectives. 91.520(g)

Project/ Activity	Agency/ Operator	Strategic Plan Goal	Funding	Indicator	Unit of Measure	2020 Goal	2020 Actual	% Comp.
Planning and Administration	City Staff and Contractors	All	\$113,715	N/A	N/A	NA	NA	N/A
<b>Promote Safer Neighborhoods</b>						<b>20,000</b>	<b>20,000</b>	<b>100%</b>
Graffiti Abatement	City Staff and Contractors	Promote Safer Neighborhoods	\$30,000	Public facility or infrastructure activities other than Low/Moderate Income Housing Benefit	Persons Assisted	20,000	20,000	100%
<b>Increase and Maintain Supply of Affordable Housing</b>						<b>10</b>	<b>7</b>	<b>70%</b>
Residential Repair Program	City Staff and Contractors	Increase and Maintain Supply of Affordable Housing	\$135,000	Homeowner housing rehabilitated	Households Assisted	10	7	70%
<b>Create and Promote Housing for Homeless Populations</b>						<b>4</b>	<b>4</b>	<b>100%</b>
Harmony Homes (Lodi Tiny Homes Project)	City Staff and Contractors	Create and Promote Housing for Homeless Population	HEAP: \$ \$1,250,000	Housing for homeless added	Housing Units Added	4	4	100%
<b>Infrastructure and Facility Improvements</b>						<b>12,650</b>	<b>5,200</b>	<b>41%</b>
Alley Improvements Project	City Staff and Contractors	Infrastructure and Facility Improvements	\$314,991	Public facility or infrastructure activities other than Low/Moderate Income Housing Benefit	Persons Assisted	7,450	0	0%
HVAC and Refrigerator Repairs	The Salvation Army	Infrastructure and Facility Improvements	\$105,740	Homeless Person Overnight Shelter	Persons Assisted	5,200	5,200	100%
<b>Build Capacity in CDBG Target Area</b>						<b>20</b>	<b>7</b>	<b>35%</b>
ABCD Love Your Block program	City Staff and Contractors	Build Capacity in CDBG Target Area	Included in Planning and Admin	Public Services other than Low/Mod Housing Benefit	Persons Assisted	20	7	35%

Project/ Activity	Agency/ Operator	Strategic Plan Goal	Funding	Indicator	Unit of Measure	2020 Goal	2020 Actual	% Comp.
<b>Support Public Service Programs for Priority Populations</b>						<b>2,776</b>	<b>3,881</b>	<b>140%</b>
Meals on Wheels	LOEL Senior Center	Support Public Service Programs for Priority Populations	\$10,000	Public Services other than Low/Mod Housing Benefit	Persons Assisted	100	128	128%
Second Harvest Food Bank	Second Harvest	Support Public Service Programs for Priority Populations	\$10,000	Public Services other than Low/Mod Housing Benefit	Persons Assisted	2,500	3,224	129%
Family Resource Center & Youth Programs	Community Partnership for Families	Support Public Service Programs for Priority Populations	\$37,091	Public Services other than Low/Mod Housing Benefit	Persons Assisted	176	529	301%
<b>Affirmatively Further Fair Housing</b>						<b>1,000</b>	<b>4,603</b>	<b>460%</b>
San Joaquin Fair Housing (SJFH)	San Joaquin Fair Housing (SJFH)	Affirmatively Furthering Fair Housing	\$15,740	Public service activities for Low/Moderate Income Housing Benefit	Persons Assisted	1,000	4,603	460%
<b>Support Projects that Reduce/Prevent Homelessness</b>						<b>12</b>	<b>7</b>	<b>58%</b>
Lodi Employment and Support Effort (LEASE)	Ready to Work	Support Projects that Reduce/Prevent Homelessness	\$10,000	Public Services other than Low/Mod Housing Benefit	Persons Assisted	12	7	58%
<b>COVID-19 Preparation, Prevention, and Response</b>						<b>1,423</b>	<b>3,825</b>	<b>268%</b>
Planning and Administration - CV	City Staff and Contractors	COVID-19 Preparation, Prevention, and Response	\$159,282	N/A	N/A	NA	NA	N/A
Small Business Assistance – Urgent Need	City Staff and Contractors	COVID-19 Preparation, Prevention, and Response	\$191,138	Businesses Assisted	Businesses Assisted	15	18	120%
Small Business Assistance – LMI Benefit	City Staff and Contractors	COVID-19 Preparation, Prevention, and Response	\$75,000	Businesses Assisted	Businesses Assisted	6	6	100%

Project/ Activity	Agency/ Operator	Strategic Plan Goal	Funding	Indicator	Unit of Measure	2020 Goal	2020 Actual	% Comp.
Rental Assistance	The Salvation Army	COVID-19 Preparation, Prevention, and Response	\$165,000	Homelessness Prevention	Persons Assisted	60	149	248%
Rental Assistance	Central Valley Low Income Housing Corp.	COVID-19 Preparation, Prevention, and Response	\$128,812	Homelessness Prevention	Persons Assisted	94	9	10%
Food Insecurity	The Salvation Army	COVID-19 Preparation, Prevention, and Response	\$16,500	Public Services other than Low/Mod Housing Benefit	Persons Assisted	600	446	74%
Overnight Shelter	The Salvation Army	COVID-19 Preparation, Prevention, and Response	\$5,250	Homeless Person Overnight Shelter	Persons Assisted	115	154	134%
Fair Housing Services	San Joaquin Fair Housing	COVID-19 Preparation, Prevention, and Response	\$8,200	Public Services other than Low/Mod Housing Benefit	Persons Assisted	500	3,007	601%
Homeless Youth and Outreach	Women's Center	COVID-19 Preparation, Prevention, and Response	\$8,000	Public Services other than Low/Mod Housing Benefit	Persons Assisted	25	21	84%
Distance Learning Center	Lodi Boys & Girls Club	COVID-19 Preparation, Prevention, and Response	\$27,000	Public Services other than Low/Mod Housing Benefit	Persons Assisted	8	15	180%

**Assess how the jurisdiction's use of funds, particularly CDBG, addresses the priorities and specific objectives identified in the plan, giving special attention to the highest priority activities identified.**

The City's 2019-23 Consolidated Plan identifies twelve priorities and eleven main goals that align with these priorities. As discussed above, this year's program activities resulted in meeting nine of the eleven main goals, which work to support the priority needs identified. To demonstrate, a list of each goal and the activity that supported each goal is outlined below:

- Goal #1: Promote Safer Neighborhoods
- Goal #3: Infrastructure and Facility Improvements
- Goal #4: Increase and Maintain Supply of Affordable Housing
- Goal #5: Build Capacity in CDBG Target Area
- Goal #6: Support Public Service Programs for Priority Populations
- Goal #7: Affirmatively Further Fair Housing
- Goal #9: Support Programs and Projects that Reduce and Prevent Homelessness
- Goal #10: Create and Promote Housing for Homeless Populations
- Goal #11: COVID-19 Preparation, Prevention, and Response

**Goal #1: Promote Safer Neighborhoods**

- Lodi's Graffiti Abatement program cleaned up graffiti throughout the City, particularly focusing on areas within the CDBG target area, and helped to prevent future occurrences of vandalism. This year's program met its goal by removing graffiti throughout the City that promoted gang activity, profanity, desecration of public and private facilities, and language that promoted racism and intolerance toward different groups of people.

**Goal #3: Infrastructure and Facility Improvements**

- The Salvation Army HVAC and Refrigerator Repairs project supported The Salvation Army's ability to serve persons experiencing homelessness and persons at risk of becoming homeless. Lodi's CDBG funds supported two repair projects: replacing the HVAC system at the Hope Harbor Shelter and repairing the refrigeration unit used for food storage at the Lodi Corps Facility. The Hope Harbor Shelter provides 709 beds annually for those seeking emergency shelter, and the HVAC repairs create a safer environment for individuals staying at the shelter during the winter and summer months. The Lodi Corps Facility provides meals to approximately 4,701 individuals annually. The repairs to the refrigeration unit ensured the Lodi Corp was able to store and distribute approximately 250 food boxes per week.

**Goal #4: Increase and Maintain Supply of Affordable Housing**

- The City of Lodi is providing financial assistance through a grant to homeowners that need to make minor interior and exterior repairs but are unable to afford them. The Residential Repair program keeps families in their homes through safety improvements.

#### Goal #5: Build Capacity in CDBG Target Area

- Despite the COVID-19 pandemic, the City and Chamber of Commerce's ABCD: Love Your Block program still accomplished capacity building and leadership in CDBG target areas. To illustrate, ABCD leaders made administrative program improvements, built partnerships with new community leaders and groups, promoted the program through two outreach events, made preliminary plans for a large resource fair and grant writing program, and processed two grant applications that would assist the homeless.

#### Goal #6: Support Public Service Programs for Priority Populations

- The LOEL Senior Center Meals on Wheels program exceeded its goal of providing 100 seniors with health-food classes and healthy food alternatives by serving a total of 128 individuals. Senior populations were in particularly high need during the pandemic due to increased isolation imposed by the public health order shutdowns; therefore, the increase in the number served is welcomed by the City.
- The Second Harvest Food Bank provides residents with access to food resources and often partners with nonprofits to supplement its services with additional nutrition education and food. It exceeded its goal by increasing the number of Lodi agencies served and increasing the amount of food provided to each agency. Of the 3,224 individuals served by this activity, 99.7 percent were identified as making less than 30 percent of the AMI.
- CPFSJ Lodi Family Resource Center and Youth Program exceeded its goals as well. Youth workshops are offered with an open invitation for youth to bring friends, which resulted in a much larger number of youth than anticipated, without increasing many program costs. These programs screen for and identify different needs for youth participants, along with the needs of that individual's family. The individual and their family are then connected with additional services; this prioritizes an approach that focuses on the family's role in the success of the youth's development. Youth participants are encouraged to develop a plan to take ownership of their family's circumstances and to develop their own plan as to how these circumstances could change. With their customized goals and the support of the agency staff, youth and family members work toward getting the assistance they need.

#### Goal #7: Affirmatively Further Fair Housing

- SJFH provided social services through fair housing mediation and counseling. SJFH also offers fair housing information on its website at <http://www.sjfairhousing.com/>.

#### Goal #9: Support Projects that Reduce/Prevent Homelessness

- Ready to Work worked with two different priority populations through its LEASE program: persons currently experiencing homelessness and parolees. This activity assisted seven people by providing employment services and connections to other CoC services.

#### Goal #10: Create and Promote Housing for Homeless Populations

- The City of Lodi is coordinating the acquisition and installation of four permanent supportive housing “tiny home” units for homeless individuals and/or families at 301 East Lodi Avenue. This adds four affordable housing units to the City’s existing stock. Site improvements and installation are scheduled to be completed within the calendar year.

#### Goal #11: COVID-19 Preparation, Prevention, and Response

- Businesses in Lodi were experiencing extreme losses due to California Executive Order N-33-20 and subsequent public health order shutdowns. The City’s Small Business Assistance program was able to assist 24 impacted businesses by paying up to six months of commercial rent or mortgage, utilities, supplies to prevent the spread COVID-19 among employees and customers, and costs associated with complying with public health orders.
- The Salvation Army provided emergency rental assistance to 149 persons who were unable to make their monthly rent payments as a consequence of COVID-19. This allowed households to stay in their home to observe social distancing protocol during the stay-at-home order. CVLIHC provided emergency rental assistance to nine persons who were also unable to pay rent due to COVID-19.
- The Salvation Army Overnight Shelter program provided 154 individuals with services. Individuals were able to receive emergency overnight housing via the Hope Harbor Shelter. Hot meals were also provided via Hope Harbor Shelter. The Hope Harbor Shelter was able to sustain operations despite COVID-19 spacing and occupancy precautions.
- The Salvation Army Food Insecurity program served 446 individuals. The program provided weekly food boxes to families. Throughout the two quarters of operation of the program, 2,949 boxes were provided to Lodi residents.
- The Lodi Boys and Girls Club Distance Learning Center program exceeded its goal of assisting an additional eight youth and was able to provide 15 youth with new access to their services. Those who participated in the program were able to access computers and the internet while being supervised and assisted by staff. The Distance Learning Center provided access to virtual learning in a safe, supervised environment, which was particularly beneficial to those households with working adults at home who could not take time off work or were unable to work from home.
- WCYFS provided street outreach, gateway services, and emergency shelter to youth experiencing homelessness. WCYFS used the funding to connect vulnerable youth in the community to resources in the community. While these services are always vital, the COVID-19 pandemic exacerbated the need for safe and secure housing, due to public health concerns that come with housing instability. WCYFS focused on providing basic needs to the youth experiencing homelessness, which included housing, personal hygiene, and safety concerns.

## CR-10 - Racial and Ethnic Composition of Families Assisted

Describe the families assisted (including the racial and ethnic status of families assisted).

91.520(a)

	CDBG	CDBG-CV
White	4,350	2,036
Black or African American	1,499	966
Asian	315	169
American Indian or American Native	55	17
Native Hawaiian or Other Pacific Islander	14	4
American Indian or American Native and White	11	11
Asian and White	17	12
Black or African American and White	2	1
Other Multi-Racial	2,228	585
<b>Total</b>	<b>8,491</b>	<b>3,801</b>
Hispanic	1,743	664
Not Hispanic	6,748	3,137

**Table 1 – Table of assistance to racial and ethnic populations by source of funds**

### Narrative

Lodi's CDBG-funded activities serve residents of many races and ethnicities within Lodi. The table below compares the percentage served under Lodi's 2020-21 CDBG public service programs versus the total City population according to the 2019 5-year American Community Survey (ACS). Projects that benefit a public area are not required to collect specific race/ethnicity data and are not included here in the table. CDBG funds proportionally served American Indian or Alaskan Native, and Native Hawaiian or Other Pacific Islander. CDBG funds potentially underserved White, Asian, Hispanic, and persons identifying as more than one race. Of this group, Hispanics were the most underserved, as only 21 percent of those served were Hispanic (18 percent for CDBG-CV funded programs), compared to Hispanics making up 38 percent of the City's population. The City will work with its subrecipients to identify potential cultural, language, or other barriers to access for Hispanic residents. Black or African American and persons identifying as another race were potentially overrepresented. The City of Lodi continually aims to equitably serve its residents and will continue to work with subrecipients to reach underserved populations.



<b>Race/Ethnicity</b>	<b>2020 CDBG % of total served</b>	<b>2020 CDBG-CV % of total served</b>	<b>2019 ACS % of Total Lodi Population</b>
White	51.2%	53.6%	62.1%
Black or African American	17.7%	25.4%	1.8%
Asian	3.7%	4.4%	9.7%
American Indian or American Native	0.6%	0.4%	0.5%
Native Hawaiian or Other Pacific Islander	0.2%	0.1%	0.4%
More than One Race	0.3%	0.6%	17.2%
Other	26.2%	15.4%	8.4%
<b>Total</b>	<b>100%</b>	<b>100%</b>	<b>10%</b>
Hispanic	20.5%	17.5%	37.8%
Not Hispanic	79.5%	82.5%	62.2%

## CR-15 - Resources and Investments 91.520(a)

### Identify the resources made available

Source of Funds	2020-2021 Funds	Resources Made Available	Amount Expended During Program Year
CDBG	\$647,179	\$647,179	\$640,600.92
CDBG-CV	\$796,408	\$796,408	\$451,332.29

Table 2 – Resources Made Available

### Narrative

During the 2020-21 program year, \$640,600.92 in CDBG funds was expended across all projects. For the CDBG-CV program, approximately \$451,332.29 has been expended between January 1, 2021, and June 30, 2021.

Please refer to the appendix for a detailed financial summary report for the 2020-21 CDBG program year.

### Identify the geographic distribution and location of investments

Target Area	Planned Percentage of Allocation	Actual Percentage of Allocation	Narrative Description
CDBG Target Area	65%	83%	83 percent of CDBG funding was allocated to activities in the CDBG target area, including the Graffiti Abatement program and the Alley Improvements project.
Citywide Activity	35%	17%	17 percent of CDBG funding was allocated to citywide activities, including the social services projects.

Table 3 – Identify the geographic distribution and location of investments

### Narrative

While Lodi has used a needs-based strategy to select projects and activities, the greatest need has historically been identified to be within the low-income CDBG target area. When possible, specific attention will be focused on one census tract (45.02) in the target area that was identified as a Racially/Ethnically Concentrated Area of Poverty (R/ECAP). During the 2020-21 program year, the Alley Improvements project was located in census tract 45.02 for the alley for East Pine Street and East Elm Street between North Garfield Street and Cherokee Lane.

The social services projects serve at least 70 percent low- to moderate-income persons. Most social service organizations offer their services citywide. Due to Lodi's concentrated low-moderate income area,

it is believed that the majority of recipients reside in the CDBG target area; however, for purposes of this calculation, the projects are considered citywide activities and are not included in the CDBG target area.

For CDBG-CV activities, all activities were citywide as they were available to all low- and moderate-income residents regardless of location.

## **Leveraging**

**Explain how federal funds leveraged additional resources (private, state and local funds), including a description of how matching requirements were satisfied, as well as how any publicly owned land or property located within the jurisdiction that were used to address the needs identified in the plan.**

Federal funds require additional regulation, labor compliance standards, and administration that may not work efficiently to fund new capital improvement projects. For new construction and large-scale rehabilitation of affordable housing, the City is looking to pursue funding that is compatible with other grant resources to maximize the potential of a project and ensure financial feasibility. Therefore, the City focuses CDBG funding either on projects that are already required to comply with federal reporting requirements or on projects where there is no other viable funding source and the project can be funded entirely with CDBG funding. For example, the City reallocated CDBG funds from the Harmony Homes project to other eligible activities, once it was able to acquire local and state funds through HEAP grant dollars. The City was able to leverage additional grant funds to address homeless needs and senior assistance; see section CR-25 - Homeless and Other Special Needs below for details.

With respect to public service projects funded with CDBG funds, many of Lodi's social service subrecipients have additional resources to support their CDBG-funded programs. These additional resources include not only other grant funds, but in-kind volunteers and donations. To best leverage the City's available resources, the City will continue to look for opportunities to layer private and non-federal resources with federal resources and to require that CDBG subrecipients demonstrate sufficient committed non-CDBG funding, so that projects and services will have the best results for the community and the low- and very low-income residents they are intended to serve. Additionally, SJFH is primarily funded with CDBG funding from all of the other jurisdictions in San Joaquin County.

The construction projects that used CDBG funds during the 2020-21 program year were the Alley Improvements project and The Salvation Army: HVAC and Refrigerator Repairs project. Both projects were or are being completed solely using 2020-21 CDBG funds and did not leverage funds from other sources.

Though the CDBG program does not have a matching requirement, the City of Lodi considers match funds as a factor in determining recommended actions while evaluating the subrecipient applications and project proposals submitted to the City for CDBG funding.

## CR-20 - Affordable Housing 91.520(b)

Evaluation of the jurisdiction's progress in providing affordable housing, including the number and types of families served, the number of extremely low-income, low-income, moderate-income, and middle-income persons served.

	One-Year Goal	Actual
Number of homeless households to be provided affordable housing units	0	0
Number of non-homeless households to be provided affordable housing units	6	165
Number of special-needs households to be provided affordable housing units	4	0
<b>Total</b>	<b>10</b>	<b>165</b>

Table 4- Number of Households

	One-Year Goal	Actual
Number of households supported through rental assistance	0	158
Number of households supported through the production of new units	0	0
Number of households supported through the rehab of existing units	10	7
Number of households supported through the acquisition of existing units	0	0
<b>Total</b>	<b>10</b>	<b>165</b>

Table 5 - Number of Households Supported

**Discuss the difference between goals and outcomes and problems encountered in meeting these goals.**

During the 2020-21 program year, the City implemented the Residential Repair Program, which was initially funded in the 2016-17 program year. The City was able to begin the repair process for seven low-income households, which is expected to be complete by the end of the calendar year. The City was originally expecting to fund the repair of 10 homes, but was unable to procure a sufficient number of applications from residents and/or residents who did apply were not qualified. Additionally, the cost of lead abatement and rising lumber prices have reduced the number of homes that can be repaired.

The CDBG-CV program has assisted 158 persons with its Rental Assistance program through CVLIHC and The Salvation Army. These programs have provided rental assistance for households at risk of homelessness.

### **Discuss how these outcomes will impact future annual action plans.**

The City plans to address housing needs, but without significant additional resources, the City will continue to focus CDBG dollars where they will do the most good for low- and moderate-income households through better access to economic opportunities, services, and public infrastructure.

**Include the number of extremely low-income, low-income, and moderate-income persons served by each activity where information on income by family size is required to determine the eligibility of the activity.**

<b>Number of Persons Served</b>	<b>CDBG Actual</b>	<b>% of Actual</b>	<b>CDBG-CV</b>	<b>% of Actual</b>
Extremely Low-income	3,747	71%	790	47%
Low-income	650	12%	379	22%
Moderate	580	11%	391	23%
Above Moderate-income	278	5%	133	8%
<b>Total</b>	<b>5,255</b>	<b>100%</b>	<b>1,693</b>	<b>100%</b>

**Table 6 – Number of Persons Served by Income**

### **Narrative Information**

As per HUD requirements, Lodi tries to focus CDBG funding toward low- and moderate-income households and neighborhoods. A total of 5,255 persons were served by CDBG-funded public service and fair housing programs. Of those, 3,747 individuals, or 71 percent, were extremely low income, or earned less than 30 percent of the AMI for San Joaquin County; 650 individuals, or 12 percent, were low income or earned less than 50 percent of AMI; 580 individuals, or 11 percent, reported having a moderate income, meaning that they earned less than 80 percent of AMI; and 278 individuals, or 5 percent, were over the low/moderate-income level. The City used an area benefit to determine population demographics for the public infrastructure projects that were intended to benefit low-income neighborhoods. The Graffiti Abatement program served neighborhoods that were approximately 73 percent low/moderate-income and the Alley Improvements project served neighborhoods with approximately 76 percent low/moderate-income individuals. The City is continually looking for new resources to construct new affordable, transitional, and/or permanent supportive housing units. Moreover, the City looks for alternative ways to support affordable housing, such as helping preserve existing affordable housing through rehabilitation projects and renter's assistance programs and creating transitional housing units for individuals in emergency or transitional circumstances.

Under the CDBG-CV program, 1,693 persons were served. Of those, 790 individuals, or 47 percent, were extremely low income; 379 individuals, or 22 percent, were low income; 391 individuals, or 23 percent, were moderate income; and 133 individuals, or 8 percent, were above moderate income.

In the 2018-19 program year, the City successfully secured \$1,250,000 in HEAP grant funds from the CoC. During the 2020-21 program year, these funds were utilized to acquire land, complete site improvements, and purchase four permanent supportive housing "tiny homes," which are anticipated to be installed by

the end of the calendar year. The City continues to look for projects that would support affordable housing for low-income Lodi residents, some of whom may be homeless, at risk of homelessness, and/or disabled.

In addition to this effort, the City continued to fund fair housing programs in the 2020-21 program year through SJFH. These programs assist individuals facing housing discrimination and landlord disputes to find solutions to these issues in a comprehensive and professional manner. SJFH operates a renter's helpline that provides counselors and legal advice for individuals who are potentially being unfairly discriminated against in terms of their housing choice.

Additionally, the City works with its homeless committee to find more strategies to address the needs of persons experiencing homelessness. The City created a Homeless Liaison Officer position in the local police department in 2017. The officer conducts street outreach and connects individuals with resources and local social service providers. In collaboration with the Lodi Committee on Homelessness (LCOH) volunteers, the officer has reported success in helping individuals access resources and in some cases housing.

## **CR-25 - Homeless and Other Special Needs 91.220(d, e); 91.320(d, e); 91.520(c)**

**Evaluate the jurisdiction's progress in meeting its specific objectives for reducing and ending homelessness through:**

### **Reaching out to homeless persons (especially unsheltered persons) and assessing their individual needs**

The City created two new staff positions in 2020: Community Development Director and Neighborhood Services Manager. These new staff positions have given the City additional capacity to participate in the many homeless housing/services efforts across the City and as described below.

The City has continued to be a participant in the LCOH, which comprises City staff from a cross section of departments (including police), City Council members, San Joaquin County agencies, local residents, business owners, and representatives from local and regional social services organizations (including CDBG subrecipients), faith-based organizations, philanthropic organizations, health organizations, and housing agencies. Led by the resident volunteers and supported by the LIC, this task force has built consensus and support to explore several short- and long-range solutions to reduce homelessness and mitigate its effect on the community. This culminated in the creation of a Report on Homelessness in Lodi, which was presented to the Lodi City Council in September 2015. The City Council adopted that report and its long- and short-term strategies. On November 4, 2020, the City Council adopted the San Joaquin Community Response to Homelessness: 2020 San Joaquin Strategic Plan ("Strategic Plan"), a strategic plan developed by the CoC that provide a road map to address homelessness based on local needs and strategies. The City has remained actively involved in the monthly committee and subcommittee meetings and has consolidated the other homelessness outreach efforts into these meetings.

Lodi has previously been involved with the CoC in the planning and execution of the countywide point-in-time homeless count, which typically takes place in January every other year. However, due to the COVID-19 pandemic, the 2021 point-in-time count was canceled.

The City values its relationships with homeless service providers and reaches out to those providers for input on needs. Many of these service providers also attend City Council meetings to provide feedback on the homeless population.

In 2017, a Homeless Liaison Officer position was created in the Lodi Police Department. The officer works directly with the local unsheltered homeless to offer assistance, connect them with available services, and find placement in shelters and more permanent housing.

The City supported the Board of Supervisors in its creation of a lead position at the County level during the 2018-19 program year. The County now has a program administrator for homeless services. This position is directed to bring about new homeless and affordable housing resources to the county, increase coordination among local jurisdictions, and help coordinate the point-in-time counts for the County.

The LIC, a City board and commission with members appointed by the City Council, continues to serve as a forum for discussing, gathering information, and promoting actions regarding homeless issues, among

other resident-driven topics in the City. Due to the COVID-19 pandemic, the committee was unable to participate in a homeless point-in-time count scheduled for January 2021; however, it was able to engage the community regarding the Harmony Homes project, assist in City advocacy and education on homeless issues and solutions, and provide support to the LCOH.

### **Addressing the emergency shelter and transitional housing needs of homeless persons**

Residents of emergency shelters and transitional housing often need additional services, such as rehabilitation programs, case management, medical evaluations, and living environments that allow for stability in the time it takes to get permanent, supportive housing. Additionally, these facilities are often in need of repairs due to steady and intensive use. The City has been adamant in recognizing the need for both more transitional housing and for providing additional resources for the preexisting facilities, both of which have been voiced by service providers in prior years.

For the 2020-21 program year, the City extended the 2019-20 project that funded capital improvements for The Salvation Army. A walk-in refrigerator was repaired at the Lodi Corps facility, which is used to store nutritious meals that are then distributed to individuals in need. Additionally, The Salvation Army Hope Harbor Shelter's eight HVAC units were replaced. These projects helped The Salvation Army's everyday provision of services and has helped provide a better quality of life to the individuals that request services.

The City Council adopted the Strategic Plan on November 4, 2020. The Strategic Plan includes goals and strategies developed from community feedback, which includes increasing access and reducing barriers to homeless crisis response services.

The City has made great strides toward meeting the goals identified in the Strategic Plan by securing multiple revenue sources to help establish an Access Center low-barrier emergency shelter in Lodi. The City Council accepted the Permanent Local Housing Allocation (PLHA) grant on April 7, 2021. The PLHA grant is a five-year allocation from the State of California to be used for the provision of permanent local housing. Funding for years two through five have been allocated toward the City's Access Center project, which will provide robust services and a low-barrier emergency shelter to persons experiencing homelessness. In addition to the PLHA, the City Council has allocated to the project \$5.5 million of American Rescue Plan Act funds and the San Joaquin County Board of Supervisors has allocated \$2.8 million of capital outlay funds.

The City also applied for numerous grant funds, most of which were available to address COVID-19 concerns for persons experiencing homelessness. In a previous program year, the City applied for and received HEAP funds for the development of four permanent supportive housing units, which are slated to be completed later this calendar year. The City also received Local Early Action Planning funds for predevelopment support of the City's Access Center Project and Regional Early Action Planning funds to support affordable housing feasibility studies. The City applied for and received SB 89 funds for temporary outdoor restrooms and hand-washing stations. On behalf of the LOEL Senior Center, the City applied for and received CARES Acts funds for a senior meals-on-wheels program. Lastly, the City applied for and received Great Plates funds that pay for local restaurants to prepare meals for lower income families. The



City applied for and did not receive Homeless Housing, Assistance, and Prevention Program (HHAP) round 1 funds and Emergency Solution Grant – COVID-19 (ESG-CV) funds.

The CDBG-CV program funded The Salvation Army's food and overnight shelter programs as well as the Women's Center Homeless Youth and Outreach program. The programs provide needed services to persons experiencing homelessness whose conditions have been exacerbated by the COVID-19 pandemic.

**Helping homeless persons (especially chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth) make the transition to permanent housing and independent living, including shortening the period of time that individuals and families experience homelessness, facilitating access for homeless individuals and families to affordable housing units, and preventing individuals and families who were recently homeless from becoming homeless again**

The City uses several strategies to assist chronically homeless individuals. The following activities have occurred or are in process.

- The City and the LCOH have supported Ready to Work in providing its services to individuals who may be chronically homeless because they are unable to receive general assistance (welfare) due to a record of criminal conduct. This program provides employment and an income when these individuals would otherwise not qualify for assistance or pass a background check for a job.
- With the use of CDBG funds, The Salvation Army Hope Harbor Shelter was able to replace eight HVAC units and repair its walk-in refrigerator.
- The LCOH collaborates with the Homeless Liaison Officer, a position in the Lodi Police Department that connects persons experiencing homelessness, on an individual basis, with needed programs, resources, and shelter. One member of the committee sits on the Emergency Food and Shelter Board and another sits on the CoC board. Additionally, the City's Neighborhood Services Manager sits on the CoC Strategic Planning Committee. Committee members frequently participate in CoC board activities to address homelessness (such as point-in-time counts).
- The City continued to support the Second Harvest Food Bank, which provides food to many local Lodi service providers that then distribute this food to persons experiencing homelessness and persons and families at risk of homelessness. Healthy food contributes to better health, which in turn can reduce associated medical costs and financial stress, which can be a factor in homelessness.
- Similarly, the City supports the LOEL Center and The Salvation Army, which provide food to extremely low- and very low-income residents across the City. Food provision can help some residents save funds to use on other necessities such as health and housing.
- In 2019, the City was awarded \$1,250,000 in HEAP funds as a subrecipient of San Joaquin County, with an expenditure deadline of June 30, 2021. The City was able to meet the expenditure deadline by utilizing HEAP funds to acquire land, complete site improvements, and purchase four permanent supportive housing "tiny home" units to be called Harmony Homes, which are anticipated to be installed by the end of the calendar year.

**Helping low-income individuals and families avoid becoming homeless, especially extremely low-income individuals and families and those who are: likely to become homeless after being discharged from publicly funded institutions and systems of care (such as health care facilities, mental health facilities, foster care and other youth facilities, and corrections programs and institutions); and, receiving assistance from public or private agencies that address housing, health, social services, employment, education, or youth needs**

To assist families in avoiding homelessness, the City has supported the CPFSJ youth program, which promotes the mental, emotional, social, and educational well-being of Lodi's youth. This in turn helps them to make positive choices about their future, including efforts at schools and with career opportunities. Some youth come from families that have experienced multi-generational poverty, and this program contributes to ending that cycle through opportunities for educational mentoring, interpersonal communication, skill training, and mapping goals for the individual's future, including their family's future. The CPFSJ program takes a holistic look at family health as part of its programming and to help improve core factors facing at-risk youth in the City.

The City also supports the Second Harvest Food Bank, which helps families teetering on the edge of homelessness. Additionally, some of Lodi's seniors are on fixed incomes and face medical care expenses, often frequently. To assist these residents in meeting everyday living costs, the City assisted LOEL Senior Center with its Meals on Wheels Program. This program serves both hot and cold meals that are tailored to the nutritional and dietary needs of the elderly residents. Meals are delivered directly to seniors, who in turn receive a daily check-in to see if they have any additional needs.

The City continues to have a strong relationship with The Salvation Army Lodi Corps. Their programs in Lodi offer financial assistance for low-income families, food boxes, culinary arts training, job skills, and Hope Harbor Shelter, which provides overnight care for men, women, and families with children, transitional living, and a cold-weather shelter. The Salvation Army offers homeless services, support, and resources such as case management, hot meals offered 365 days a year, showers, clothing exchange, and "pre-program" supportive services to prepare individuals for one of their six-month rehabilitation programs.

The City supported basic human needs by providing funds to the Second Harvest Food Bank, which provides bulk food goods to local shelters. The City also continued to support the LOEL Senior Center, which provides food and nutrition for seniors who might otherwise not have the funds. Both programs provide food to extremely low- and very low-income residents across the City. Providing this food can help residents free up funds for other necessities, such as health and housing.

The CDBG-CV program also addressed the impacts of COVID-19 by funding two rental assistance programs. These included programs from The Salvation Army and CVLIHC, which helped families remain in housing and avoid becoming homeless.

## **CR-30 - Public Housing 91.220(h); 91.320(j)**

### **Actions taken to address the needs of public housing**

The Housing Authority of the County of San Joaquin (HACSJ) continued to be the public housing agency serving the City of Lodi. HACSJ is independent of the City of Lodi, and the City retains no control over its funding or implementation of programs.

### **Actions taken to encourage public housing residents to become more involved in management and participate in homeownership**

HACSJ encouraged public housing residents to participate in policy, procedure, and program implementation and development through its Resident Advisory Board. HACSJ also distributed newsletters to all residents, which contains relevant news, information on training and employment opportunities, and other community resources available to public housing residents. Public housing residents also participate in the development of the HACSJ five-year and annual plans. The Resident Services Division distributes a survey to prioritize residents' needs and schedule short- and long-term improvements.

### **Actions taken to provide assistance to troubled PHAs**

HACSJ is designated as a "High Performer."

## **CR-35 - Other Actions 91.220(j)-(k); 91.320(i)-(j)**

**Actions taken to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing such as land use controls, tax policies affecting land, zoning ordinances, building codes, fees and charges, growth limitations, and policies affecting the return on residential investment. 91.220 (j); 91.320 (i)**

In the 2020-21 program year, the City funded SJFH to address the need for actions against affordable housing barriers. A detailed summary of actions taken to address barriers to affordable housing, as outlined by the Analysis of Impediments to Fair Housing Choice, can be found below in section 91.520(a).

### **Actions taken to address obstacles to meeting underserved needs. 91.220(k); 91.320(j)**

In the 2020-21 CDBG program year, the City supported the following programs to address underserved needs:

- SJFH's housing counseling services, outreach, and seminars.
- Second Harvest Food Bank's services to disabled, elderly, youth, and persons experiencing homelessness and their families.
- CPFSJ's services, which predominantly serves at-risk youth populations and their families that are at risk of gang influence and activities. Many of the partnership's efforts help to serve Hispanic youth and their families.
- LOEL Senior Center's Meals on Wheels Program for elderly, many of which are disabled and have little ability to have social interaction or access to nutrition on their own. .
- Ready to Work's LEASE (Lodi Employment and Support Effort) program, serves persons experiencing homelessness or at risk of homelessness, and assists individuals in becoming economically self-sufficient.
- The Salvation Army and Central Valley Low Income Housing Corp. have been providing rental assistance to households at risk of eviction with CDBG-CV funds.

### **Actions taken to reduce lead-based paint hazards. 91.220(k); 91.320(j)**

In 2020-21, the City offered the following programs to reduce lead-based paint hazards:

- The City will provide lead-based paint testing as a component of its residential repair and rehabilitation program when required by HUD regulations. Given the age and condition of Lodi's housing stock, lead-based paint testing is needed in a significant number of homes.
- Lodi has lead-based paint hazards flyers and information at City Hall for those seeking more information or for those who might be affected.
- The City has begun repairs on seven homes through the Residential Repair Program. The project is required to abate any lead-based paint hazards on site.

### **Actions taken to reduce the number of poverty-level families. 91.220(k); 91.320(j)**

The City strives to ensure the CDBG program serves as many poverty-level families as possible. In the 2020-21 program year the City used CDBG funds to fund projects to provide various social services to low-income families and youth. The City plans to continue to fund activities that closely relate to the 2019-23 Consolidated Plan's Strategic Plan goals, which are largely focused on reducing poverty and supporting low-income areas with various community development activities.

In the 2020-21 program year, the following nonprofits provided these instances of service to Lodi residents:

- Second Harvest Food Bank: Served 3,224 participants, ultimately serving 561,893 pounds of supplemental food in the City of Lodi.
- LOEL Senior Center: Provided 128 homebound seniors nutritious meals five days a week. This program largely helps to assist disabled elderly, many of whom are in need of financial and medical assistance.
- CPFSJ: Provided 529 youth through their support and counseling program. The benefit from their program also goes on to benefit the household of the recipient.
- SJFH: Served 1,368 households with housing-related services; their program is a great resource for low-income families that are facing various rental housing issues.
- The Lodi Boys & Girls Club operated a distance learning center when schools were utilizing virtual learning to allow parents to continue working.

### **Actions taken to develop institutional structure. 91.220(k); 91.320(j)**

The City's CDBG-funded programs are administered by the City's Community Development Department, Neighborhood Services Division. This division works collaboratively with other departments/subdivisions, such as Planning, Code Enforcement, Economic Development, and Public Works. In addition, City staff is the liaison to the LIC and stays updated on LCOH, CoC Shelter Committee, CoC Strategic Planning Committee, and the County Emergency Food and Shelter Program Board. Participation in these committees helps the City's CDBG program stay current and aware of the most pressing community needs, as well as allowing networking and problem-solving with local and regional social service providers, some of which bring in additional resources to the City.

A significant gap in access to social services for Lodi residents is due to a lack of social services in the City. Many services are located outside of Lodi, usually in Stockton. The City's GrapeLine bus system connects to San Joaquin Regional Transit, which goes to Stockton. Residents, however, are often deterred by the cost, number of transfers, and length of trips. Since 2014, the City has encouraged and pursued opportunities for out-of-town service providers to have satellite facilities/offices in Lodi.

In 2015, the City updated its Housing Element, which discusses issues such as multi-family and affordable housing, reviewed existing HUD-funded housing programs, and evaluated their effectiveness.

**Actions taken to enhance coordination between public and private housing and social service agencies. 91.220(k); 91.320(j)**

The City continues to participate in regional coordination of services through the LCOH, LIC, and other networking opportunities.

**Identify actions taken to overcome the effects of any impediments identified in the jurisdictions analysis of impediments to fair housing choice. 91.520(a)**

SJFH remained open during the COVID-19 pandemic. SJFH was able to answer questions from tenants and landlords about housing issues impacted by COVID-19, including the moratorium on evictions and general questions about rights and responsibilities from both tenants and landlords. SJFH shared documents for tenants to give to landlords regarding a tenant's loss or reduced income due to the pandemic and advised landlords on how they could work with their tenants during this pandemic. SJFH implemented additional public information on its website, as well as an informational table outside of its office, which worked to provide community members with resources.

Overall, SJFH was able to mediate and counsel 1,368 families in Lodi during the 2020-21 fiscal year.

Additionally, the City took action as recommended from the completed and approved 2016 Analysis of Impediments. Actions taken during 2020-21 plan year to overcome the identified impediments are as follows:

1. Lack of sufficient subsidized and unsubsidized affordable housing supply, particularly for low-income special needs households:

- Action: During the 2020-21 program year, the City utilized HEAP grant funds to acquire land, complete site improvements, and purchase four permanent supportive housing units in the form of "tiny homes," which are anticipated to be installed by the end of the calendar year.
- Action: The City accepted applications and executed agreements with seven households for the Residential Repair Program project during the 2020-21 program year. Repairs will be completed by the end of the calendar year.

2. Lack of available rental housing subsidy for lower-income households.

- Action: The City continues to support HACSJ in its administration of the Housing Choice Voucher rental assistance program, which may include distribution of program information at the Community Development public counter; distribution of program information to rental property owners as part of the City's code enforcement activities; consultations with representatives of HACSJ to discuss actions the City can take to encourage greater participation in the voucher program by rental property owners.
- The City has been in discussions with HACSJ regarding rehabilitation of an existing complex through support of HOME grant funds. The City has also been talking with various local and regional homeless shelter providers regarding the purchase of existing structures for conversion

to affordable units for lower income households, especially households experiencing homelessness.

3. Different origination and denial rates based on neighborhood.

- Action: The City of Lodi has continued to track fair housing complaints and cases lodged in the City to ensure that lenders are not violating fair housing law with discriminatory lending practices.
- Action: During 2020-21 program year, the City continued outreach to residents about their fair housing rights and how to seek assistance. This was largely done through the specified fair housing programs that are carried out by SJFH.
- Action: The City of Lodi continues to support home purchase programs targeted to low/moderate-income households, such as down payment assistance and homeownership mortgage counseling, as long as funding is available. The City may elect to pursue additional funding for down payment assistance at a future time if funding becomes available. The City has identified supporting first-time home buyers as a priority in upcoming CDBG program years.

4. Lack of information on the nature and basis of housing discrimination and the resources available to seek assistance.

- Action: The City of Lodi has continued to monitor the incidence of housing discrimination complaints and report trends annually in conjunction with the CAPER. Additionally, the City has updated formal policies and procedures for persons with disabilities to request reasonable accommodations to local planning and development standards. Information on the accommodations that a resident can request has been made available online and an ADA compliance officer has been identified as well. Information can be found here: <http://www.lodi.gov/665/Americans-with-Disabilities>.
- Action: The City of Lodi has continued to include a review of prior year performance regarding affirmatively furthering fair housing in the annual planning for the use of CDBG funds. The City will identify funding support that addresses the removal of impediments or advancing specific fair housing goals.
- Action: The City has continued to work with local agencies to improve the collection and reporting of information on discrimination, particularly based on religion, race and ethnicity, age, gender, marital status, presence/absence of children, and household size. These agencies include the apartment associations as well as SJFH and other nonprofit groups that regularly come into contact with groups at risk of housing discrimination.
- Action: The City has continued to work with SJFH to improve outreach to residents at risk of discrimination, using marketing, educational efforts, and partnerships with other agencies (schools, utilities, etc.) to disperse fair housing informational materials.

5. Concentration of lower-income households and minority households in less desirable neighborhoods.

- Action: The City encourages a mixture of household incomes in new developments. As part of the Annual Action Plan, the City has continued to track changes in geographic concentrations for

lower-income and minority households. Additionally, the City has been working with the San Joaquin Council of Governments on understanding what factors are driving displacement risk within local communities. Through CDBG funding, the City continues to support projects that target the geographic concentrations of lower-income and minority households. These concentrations continue to be located on the eastern sides of the City.

6. Fair housing education:

- Action: The City published information online in Spanish and English about available housing services and programs in the City, specifically the Residential Repair Program, Harmony Homes project, Access Center project, CDBG program activities, rental assistance, and LIC meetings. The City also posted flyers in the resource area of City Hall regarding fair housing services and information on lead hazards in the home; this information was also provided in English and Spanish. The City has also created an online page for fair housing services information at <http://www.lodi.gov/182/Rental-Foreclosure-Assistance>. The City publishes information in Spanish to inform persons fluent in Spanish but with limited English language proficiency about the availability of housing services and programs in the City. The City also has bilingual staff available daily during business hours to assist.



## CR-40 - Monitoring 91.220 and 91.230

**Describe the standards and procedures used to monitor activities carried out in furtherance of the plan that will be used to ensure long-term compliance with requirements of the programs involved, including minority business outreach and the comprehensive planning requirements**

The City's CDBG program is currently run by two CDBG program specialists with oversight by the Neighborhood Services Manager, both of whom carry out the responsibilities associated with the CDBG program. The program specialists oversee reporting requirements, monitor the budget, conduct procurement activities, enforce labor compliance standards, and attend to other tasks. They are available to offer assistance and answer questions from subrecipients and are in contact with each subrecipient, at least quarterly, regarding quarterly reports or other matters. The program specialists are contractors that are part of a team of experienced professionals that the City draws upon for expertise and assistance, as needed. The program specialists have over 11 years of experience in comprehensive implementation of the Consolidated Plan, Housing Element, Analysis of Impediments to Fair Housing, and other planning documents.

The City has developed a monitoring system to ensure that the activities carried out in furtherance of the Consolidated Plan are done so in a timely manner in accordance with the federal monitoring requirements of 24 CFR 570.501(V) and 24 CFR 85.40 and all other applicable laws, regulations, policies, and sound management and accounting practices. The objectives of monitoring are to:

- Determine if a subrecipient is carrying out its community development program, and its individual activities, as described in the application for CDBG assistance and the Subrecipient Agreement.
- Determine if a subrecipient is carrying out its activities in a timely manner, in accordance with the schedule included in the Agreement.
- Determine if a subrecipient is charging costs to the project that are eligible under applicable laws and CDBG regulations, and reasonable in light of the services or products delivered.
- Determine if a subrecipient is conducting its activities with adequate control over program and financial performance, and in a way that minimizes opportunities for waste, mismanagement, fraud, and abuse.
- Assess if the subrecipient has a continuing capacity to carry out the approved project, as well as future grants for which it may apply.
- Identify potential problem areas and assist the subrecipient in complying with applicable laws and regulations.
- Assist subrecipients in resolving compliance problems through discussion, negotiation, and the provision of technical assistance and training.
- Provide adequate follow-up measures to ensure that performance and compliance deficiencies are corrected by subrecipients, and not repeated.
- Comply with the federal monitoring requirements of 24 CFR 570.501(b) and with 24 CFR 84.51 and 85.40, as applicable.

- Determine if any conflicts of interest exist in the operation of the CDBG program, per 24 CFR 570.611.
- Ensure that required records are maintained to demonstrate compliance with applicable regulations.

The City has continued to track and report on its progress toward meeting its housing and community development goals throughout the 2020-21 program year. Pertinent information has been incorporated into this CAPER.

In recent years, the City has updated its monitoring procedures with the following improvements, per HUD's recommendation. The policy lays out staff goals for both desk monitoring and on-site monitoring practices. When desk monitoring, the City reviews each subrecipient's grant performance and financial documentation on a quarterly basis, at minimum. Subrecipients are selected for more in-depth on-site monitoring based on certain criteria, which are listed in the table below. When the City conducts its on-site desk monitoring, staff follows up with the subrecipients as needed to resolve any outstanding items. More specifically, the City's policy was revised to state that 25 percent of subrecipients will be formally monitored (on-site) each program year, and that the following criteria will be used to select them.

Criteria	Rating			Selection
The amount of the applicable award	0 Less than \$2,500	1 \$2,500 to \$10,000	2 More than \$10,000	
Completeness and accuracy of quarterly reports and invoices	0 Complete	1 Incomplete but timely to fix	2 Incomplete and long delay in fixing	
Administrative capacity with emphasis on staff turnover	0 Adequate	1 Minimal gaps in capacity	2 Significant gaps in capacity	
Length of time as CDBG subrecipient	0 Less than 1 year	1 At least 1 year	2 2 or more years	
Outcome of any previous monitoring visit	0 No findings	1 Findings resolved within 60 days	2 Findings not resolved within 60 days	
Other factor _____.	0	1	2	
For reasons stated in the "formal monitoring" section	On-site monitoring	On-site monitoring	On-site monitoring	
Total Score:				

The City did not perform on-site monitoring for any subrecipients during the 2020-21 program year due to staff capacity constraints caused by the increased administrative duties related to CARES Act funding and COVID-19 restrictions. The City will perform on-site monitoring of subrecipients during the 2021-22 program year in excess of the requirements to make up for this shortfall. Desk monitoring was completed during the program year.

## **Citizen Participation Plan 91.105(d); 91.115(d)**

### **Description of the efforts to provide citizens with reasonable notice and an opportunity to comment on performance reports.**

The City provided a draft of this CAPER to the public for comment 15 days prior to the City Council public hearing on September 15, 2021. The City posted and published a notice regarding the City Council hearing on the draft CAPER.

As a public agency, the City strives to accomplish effective transparency through three methods, which are identified in the written documents: how staff solicits public comment for use of the funding, what the City has proposed to do with the grant funding, and what the City has accomplished with the use of those funds.

This CAPER was made available to the public for 15 days starting September 1, 2021, and ending September 15, 2021. There were no public comments received regarding this CAPER.

The 2020-21 CAPER was reviewed and approved by City Council on September 15, 2021. Upon approval, the CAPER was submitted to HUD. Please refer to the appendix at the end of this document to view the presentation for this CAPER's approval, as well as a resolution by City Council to approve of the 2020-21 CAPER.

## **CR-45 - CDBG 91.520(c)**

**Specify the nature of, and reasons for, any changes in the jurisdiction's program objectives and indications of how the jurisdiction would change its programs as a result of its experiences.**

The 2020-21 program year was the second year of implementing the City of Lodi's 2019-23 five-year Consolidated Plan. This Consolidated Plan set forth the priority needs and goals for the CDBG program over a five-year period, which spans from July 1, 2019, to June 30, 2023.

The 2020-21 Annual Action Plan was adopted by the City on May 6, 2020. It was amended twice during the program year. The first amendment reallocated funding from the HEAP Tiny Homes Project and other miscellaneous sources to the Blakely Restroom project and the 2016-17 Housing Rehabilitation and Emergency Repair Program. However, sufficient alternative grant resources were identified for the HEAP project to be completed within the calendar year.

Due to the COVID-19 pandemic and subsequent release of CDBG-CV funding from the CARES Act, the City amended its 2020-21 Annual Action Plan for the second time and amended its 2019-23 Consolidated Plan to address new priority needs. The Consolidated Plan amendment included the COVID-19 Preparation, Prevention, and Response goal (Goal #11) and the Annual Action Plan amendment identified programs to meet this goal, including:

- Emergency Rental Assistance
- Tenant-Landlord Mediation Services
- Basic Needs Assistance
- Small Business Assistance

Beginning in 2018, the City has used an assets-based strategy, instead of needs-based. While CDBG regulations and methodology principally rely on a needs-based approach, the City recognizes and values the assets-based approach as an effective way to make lasting improvements in the community and a method that better engages and empowers community members who may have been unengaged in previous processes or passive beneficiaries of such activities. Through the City's involvement with the ABCD: Love Your Block program, the City will look for opportunities to grow existing assets and involve residents in the creation and design of priority activities, in partnership with the City and other community stakeholders and resources.

**Does this Jurisdiction have any open Brownfields Economic Development Initiative (BEDI) grants?**

No; however, the City of Lodi, through its Economic Development Department, received a \$300,000 brownfield assessment grant from the U.S. Environmental Protection Agency (EPA). This grant, awarded in 2020, has a three-year term and will be used to contribute to the successful revitalization and reuse of 'brownfield' sites (vacant, blighted, or otherwise underutilized properties). The grant provides funding for environmental site assessments, regulated building materials surveys (asbestos and lead paint), site

cleanup and reuse planning, and related activities at publicly and privately owned sites. Use of grant funding will build on success-stories achieved by the City during its previous (fiscal year 2015) EPA brownfields assessment grant and continue to drive revitalization and beneficial reuse of underutilized brownfield sites. Although funding is available for priority projects throughout the City, specific target areas include downtown Lodi, the Union Pacific Railroad (UPRR) rail corridor that bisects the City north to south, and the federally designated Opportunity Zone. These target areas consist of approximately 230 acres bounded by the UPRR rail corridor to the west, Lodi Avenue to the north, Central Avenue to the east, and Kettleman Lane to the south. An overarching goal is to leverage grant funding to develop a sustainable brownfields revitalization program to continue supporting site redevelopment projects that benefit all citizens of Lodi.

During the 2020-21 program year, the assessment grant funded the development of the new Lodi brownfields website, which allows Lodi property owners to nominate their parcels for assessment funds (<https://lodibrownfields.com/>). There are several potential projects in the pipeline for the 2021-22 program year that the City is hoping will come to fruition and will be reported in a future CAPER.

**[BEDI grantees] Describe accomplishments and program outcomes during the last year.**

N/A

RESOLUTION NO. 2021-264

A RESOLUTION OF THE LODI CITY COUNCIL APPROVING THE 2020-21  
COMMUNITY DEVELOPMENT BLOCK GRANT (CDBG) CONSOLIDATED  
ANNUAL PERFORMANCE AND EVALUATION REPORT (CAPER)

WHEREAS, the U.S. Department of Housing and Urban Development (HUD) has determined that the City of Lodi, California, may receive an annual allocation of Community Development Block Grant (CDBG) funds as an entitlement community; and

WHEREAS, with the passage of the Coronavirus Aid, Relief, and Economic Security (CARES) Act, a total of \$5 billion was included for distribution to state and local governments through the CDBG program in order to respond to circumstances created by the COVID-19 crisis; and

WHEREAS, the 2020-21 CAPER describes the programs and activities accomplished during that program year, in which the City received \$647,179 in federal CDBG entitlement funds and \$796,408 in CDBG-CV funds to respond to the COVID-19 crisis; and

WHEREAS, the 2020-21 Annual Action Plan was adopted by the City Council on May 6, 2020, and approved by HUD in July 2020; and

WHEREAS, the 2020-21 Annual Action Plan was amended in January 2020 to add CDBG-CV funds and adopted by the City Council on January 15, 2020; and

WHEREAS, the City of Lodi has held, with proper notification and at the completion of the mandated public comment period, a public hearing at the City Council meeting of September 15, 2021, to receive comments on the draft CAPER.

NOW, THEREFORE, BE IT RESOLVED that the Lodi City Council does hereby approve the final 2020-21 CAPER that is to be submitted to HUD by September 28, 2021.

Dated: September 15, 2021

I hereby certify that Resolution No. 2021-264 was passed and adopted by the City Council of the City of Lodi in a regular meeting held September 15, 2021, by the following vote:

AYES: COUNCIL MEMBERS – Chandler, Hothi, Khan, Kuehne, and  
Mayor Nakanishi

NOES: COUNCIL MEMBERS – None

ABSENT: COUNCIL MEMBERS – None

ABSTAIN: COUNCIL MEMBERS – None

  
JENNIFER CUSMIR  
City Clerk

# CDBG Public Hearing 2020-21 Consolidated Annual Performance and Evaluation Report (CAPER) and Amendment No. 2 to Citizen Participation Plan (CPP)

Presented by

**Neighborhood Services  
Division**

September 2021



*CPFSJ's College and Career Pathways Event*



*LOEL Center's Meals on Wheels Food Distribution*

# Introduction

## CAPER

- ▶ Each year, as required by the U.S. Department of Housing and Urban Development (HUD), the City completes a CAPER which details the performance and activities carried out using CDBG funds for the given program year.
- ▶ The CAPER documents performance and other requirements in relation to the City's CDBG Consolidated Plan and the anticipated outcomes outlined in each year's Annual Action Plan.
- ▶ The 2020-21 CAPER details the activities and accomplishments that were completed between July 1, 2020, and June 30, 2021.
- ▶ In addition to the regular CDBG (CDBG-EN) funding, the City also received CDBG-CV funds to respond to the COVID-19 pandemic.

## CPP

- ▶ HUD allows amendments to make improvements to community engagement.



# Community Engagement Requirements for CAPER and CPP

- ▶ Notice posted in LNS on July 31, 2021, regarding both Amendment No. 2 of CPP and 2020-21 CAPER
- ▶ Public review and comment period
  - ▶ CAPER (15 days) September 1 - September 15, 2021
  - ▶ CPP (30 days) August 17 - September 15, 2021
- ▶ Presented at Lodi Improvement Committee on September 14, 2021
- ▶ Public hearing - September 15, 2021
- ▶ Requested action
  - ▶ Public comment
  - ▶ Approval of the 2020-21 CAPER / CPP Amendment #2

# Citizen Participation Plan (CPP) Updates

- ▶ The CPP requires the City to provide residents, public agencies, and other interested parties with reasonable and timely access to information relating to the CDBG Program.
- ▶ Amendment No. 2 to the CPP serves several functions:
  - ▶ Clarifies confusing or redundant language
  - ▶ Adds opportunities for City staff to go beyond minimum requirements for citizen participation
  - ▶ Reduces staff time and processes that are not required or helpful toward effective community engagement
  - ▶ Adds language that ensures the CPP is consistent with HUD regulations

# 2020-21 Program Year

## CDBG-EN Funds: \$615,157

- ▶ **Capital Improvements: \$396,542**
  - ▶ Alley Improvements: \$314,991
  - ▶ The Salvation Army's HVAC and Refrigerator Repairs: \$81,550
- ▶ **Social Service Programs: \$91,880**
  - ▶ Community Partnership for Families of San Joaquin: \$34,146
  - ▶ Graffiti Abatement: \$30,000
  - ▶ LOEL Center - Meals on Wheels: \$10,000
  - ▶ Ready to Work: \$7,463
  - ▶ Second Harvest Food Bank: \$10,000
- ▶ **Program Administration: \$126,735**
  - ▶ City Program Administration: \$113,715
  - ▶ San Joaquin Fair Housing: \$13,020.44

## CDBG-CV Funds: \$572,538

- ▶ **Small Business Assistance Programs: \$266,138**
  - ▶ LMI: \$75,000
  - ▶ Urgent Need: \$191,138
- ▶ **Social Service Programs: \$147,118**
  - ▶ Food Insecurity: \$16,500
  - ▶ Lodi Boys and Girls Club - Distance Learning Center: \$24,886.38
  - ▶ Overnight Shelter: \$5,250
  - ▶ Rental Assistance: \$84,359
  - ▶ San Joaquin Fair Housing: \$8,123
  - ▶ Women's Center - Family & Youth Services: \$8,000
- ▶ **Program Administration: \$159,282**
  - ▶ City Program Administration: \$159,282

# Accomplishments

## CDBG- EN

### ► Alley Improvements

- Construction began August 2021
- E Pine and E Elm between N. Garfield and Cherokee Lane

### ► Community Partnership for Families of San Joaquin

- Assisted **529 individuals** through the Family Resource Center and Youth Program

### ► Graffiti Abatement

- Removed **1,536 instances** of graffiti

### ► HVAC/Refrigerator Repairs

- Replaced 8 HVAC units
- Repaired 800 sq. ft. walk-in refrigerator



*Construction in progress, August 18, 2021*

### ► LOEL Senior Center

- **128 seniors** received meals and wellness check-ins through the Meals on Wheels program

### ► Ready to Work

- Assisted **7 individuals** experiencing or at risk for homelessness

### ► San Joaquin Fair Housing

- Assisted **4,603 Lodi residents**

### ► Second Harvest Food Bank

- Assisted **3,224 individuals**
- Distributed **561,893 pounds of food**

# Accomplishments - CDBG-CV

- ▶ Rental Assistance
  - ▶ Central Valley Low Income Housing Corporation - **9 persons** assisted
  - ▶ The Salvation Army - **194 persons** assisted
- ▶ Small Business Assistance
  - ▶ LMI Benefit - **6 businesses** assisted
  - ▶ Urgent Need - **18 businesses** assisted
- ▶ Food Insecurity
  - ▶ The Salvation Army assisted **446 Lodi residents** with **2,949 food boxes**
- ▶ Lodi Boys and Girls Club
  - ▶ **15 additional youth** were assisted via the Distance Learning Center
  - ▶ Served **207 students** in Lodi
  - ▶ All students who participated passed their classes
- ▶ Overnight Shelter
  - ▶ Assisted **154 individuals** at the Hope Harbor Shelter
- ▶ Women's Center Youth and Family Services
  - ▶ **21 youth** assisted through the Homeless Youth Outreach program



*Students doing online coursework at the Lodi Boys and Girls Club*



# Questions? Comments?



*Shelter Facilities available for participants in Ready to Work's LEASE Program*



*CPFSJ staff and youth volunteers do outreach at Lodi Pride*

## LEGAL NOTICE

**2020-21 COMMUNITY DEVELOPMENT BLOCK GRANT (CDBG)  
NOTICE OF 15-DAY PUBLIC REVIEW AND COMMENT PERIOD AND PUBLIC  
HEARING FOR 2020-21 CONSOLIDATED ANNUAL PERFORMANCE EVALUATION  
REPORT  
AND  
NOTICE OF 30-DAY PUBLIC REVIEW AND COMMENT PERIOD AND PUBLIC  
HEARING FOR THE SECOND AMENDMENT TO THE CITIZEN PARTICIPATION  
PLAN**

**NOTICE IS HEREBY GIVEN** that on **Wednesday, September 15, 2021 at 7:00 p.m.**, or as soon thereafter as the matter may be heard, the City Council of the City of Lodi will hold a **Public Hearing** to consider adopting a resolution approving the 2020-21 Consolidated Annual Performance Evaluation Report (CAPER) and the Second Amendment to the Citizen Participation Plan.

*Effective immediately and while social distancing measures are imposed, all meetings of the Lodi City Council will be held virtually. All Council Members will appear telephonically or via Zoom. To access this virtual meeting's login details, as well as the meeting agenda, please visit the following web address:*

<https://www.lodi.gov/AgendaCenter/Search/?term=&CIDs=5,&startDate=&endDate=&dateRange=&dateSelector=>

The Community Development Block Grant (CDBG) is a federal grant program administered by the U.S. Department of Housing and Urban Development (HUD). The grant program provides communities with funds for public facility improvements, social services, economic development, affordable housing, fair housing, and other neighborhood improvements.

The Citizen Participation Plan requires the City to provide residents, public agencies, and other interested parties with reasonable and timely access to information and records relating to the CDBG program. The Second Amendment to the Citizen Participation Plan will streamline certain requirements to reduce administrative burden on the City.

**The Second Amendment to the Citizen Participation Plan is available for public review and comment for 30 days starting August 17, 2021 and ending September 15, 2021.**

The 2020-2021 CAPER describes the projects and activities undergone during the 2020-21 CDBG program year, in which the City received \$647,179 in Federal CDBG funds. The community is invited to review and comment on the 2020-21 CAPER, which reports on the expenditures and accomplishments of the projects undergone in the 2020-21 CDBG program year.

**The 2020-21 CAPER is available for public review and comment for 15 days starting September 1, 2021 and ending September 15, 2021.**

These documents will be available at the City's Community Development website for public review at <http://www.lodi.gov/183/Community-Development-Block-Grant-Progra>

Comments can be sent to [NeighborhoodServices@lodi.gov](mailto:NeighborhoodServices@lodi.gov).

The release of this notice is part of the City's obligation to fulfill citizen participation requirements. Federal regulations require localities to provide the public with reasonable access to all CDBG documents.

The purpose of the public hearing will be to give citizens an opportunity to make their comments known regarding the 2020-21 CAPER and Second Amendment to the Citizen Participation Plan. If you are unable to attend the public hearings, you may direct written comments to the following address:

Community Development Department  
ATTN: Patrice Clemons  
City of Lodi, PO Box 3006,  
Lodi, CA 95241

Or you may telephone (209)269-4529 or email [councilcomments@lodi.gov](mailto:councilcomments@lodi.gov). In addition, information is available for review on the City's website and by e-mail request. The City of Lodi has closed its public counters and adjusted service levels due to the COVID-19 pandemic. Additionally, City Hall is closed every other Friday. Please contact the following program staff if you have any questions:

Patrice Clemons  
CDBG Program Specialist  
[pclemons@lodi.gov](mailto:pclemons@lodi.gov)  
(209)269-4529

**Notice of Non-Discrimination on the Basis of Disability and Reasonable Accommodation**

The City promotes fair housing and makes all its programs available to low- and moderate-income families regardless of age, race, color, religion, sex, national origin, sexual preference, marital status or handicap.

The City of Lodi does not discriminate in admission or access to, or treatment or employment in, its federally assisted programs and activities on the basis of disability. Reasonable accommodations will be made available to the disabled, upon request. Translators/translation services are also available upon request. Any questions, concerns, or requests related to these notices should be directed to the following person: Patrice Clemons, (209) 269-4529.

Persons with hearing impairment, please use the California Relay Service (CRS) 7-1-1.



SUBJECT:  
2020-21 COMMUNITY DEVELOPMENT BLOCK GRANT (CDBG)  
NOTICE OF 15-DAY PUBLIC REVIEW AND COMMENT PERIOD AND PUBLIC  
HEARING FOR 2020-21 CONSOLIDATED ANNUAL PERFORMANCE EVALUATION  
REPORT

AND  
NOTICE OF 30-DAY PUBLIC REVIEW AND COMMENT PERIOD AND PUBLIC  
HEARING FOR THE SECOND AMENDMENT TO THE CITIZEN PARTICIPATION PLAN

PUBLISH (DATES): July 31, 2021

ACCT#: 20104930

TEAR SHEETS WANTED: 1 EXTRA (ONLY)

DELIVER TO: Community Development Dept.

AFFIDAVIT & BILL TO: Community Development - CDBG  
City of Lodi  
221 W. Pine Street  
Lodi, CA 95241

DATE: July 31, 2021

ORDERED BY: Patrice Clemons

TITLE: CDBG Program Specialist

## AVISO LEGAL

### SUBVENCIÓN EN BLOQUE PARA EL DESARROLLO COMUNITARIO (CDBG) PARA EL CICLO 2020-21

#### AVISO SOBRE EL PLAZO DE 15 DÍAS PARA QUE EL PÚBLICO PUEDA REVISAR Y PRESENTAR COMENTARIOS, Y DE AUDIENCIA PÚBLICA PERTINENTE AL INFORME ANUAL CONSOLIDADO DE EVALUACIÓN SOBRE EL RENDIMIENTO PARA EL CICLO 2020-21

Y

#### AVISO SOBRE EL PLAZO DE 30 DÍAS PARA QUE EL PÚBLICO PUEDA ANALIZAR Y PRESENTAR COMENTARIOS, Y PARA LA AUDIENCIA PÚBLICA PERTINENTE A LA SEGUNDA ENMIENDA AL PLAN DE PARTICIPACIÓN DE LOS CIUDADANOS

**POR MEDIO DEL PRESENTE SE NOTIFICA, que el Miércoles 15 de Septiembre de 2021 a las 7:00 p.m.,** o en cuanto el tema pueda ser visto, el Consejo Municipal de la Ciudad de Lodi celebrará una **Audiencia Pública**, para considerar la adopción de una resolución que apruebe el Informe Anual Consolidado de Evaluación de Rendimiento (CAPER siglas en inglés) para el ciclo 2020-21 y la Segunda Enmienda al Plan de Participación Ciudadana.

*A partir de ahora y mientras estén impuestas las medidas de distanciamiento social, todas las juntas del Consejo Municipal de Lodi se llevarán a cabo de manera virtual. Todos los integrantes del Consejo Municipal comparecerán telefónicamente o a través de Zoom. Para obtener la información de acceso a esta reunión virtual, así como la agenda de la reunión, por favor visite el sitio web a continuación:*

<https://www.lodi.gov/AgendaCenter/Search/?term=&CIDs=5,&startDate=&endDate=&dateRange=&dateSelector=>

La Subvención en Bloque para el Desarrollo Comunitario (CDBG) es un programa de subsidio federal administrado por el Departamento de Vivienda y Desarrollo Urbano (HUD). El programa de subsidio les proporciona a comunidades fondos para mejoras de instalaciones públicas, servicios sociales, desarrollo económico, vivienda asequible, vivienda justa y otros mejoramientos en los vecindarios.

El Plan de Participación Ciudadana, requiere que la Ciudad le proporcione a los residentes, a las agencias públicas y a otras partes interesadas información y registros relacionados con el programa CDBG de manera adecuada y puntual. La Segunda Enmienda al Plan de Participación de los Ciudadanos, simplificará ciertos requisitos para reducir la carga administrativa para la Ciudad.

**La Segunda Enmienda al Plan de Participación Ciudadana, se encuentra disponible para que la población la revise y presente comentarios durante 30 días, iniciando el 17 de agosto de 2021 y concluyendo el 15 de septiembre de 2021.**

El Informe Anual Consolidado de Evaluación de Rendimiento (CAPER) para el ciclo 2020-2021, detalla los proyectos y las actividades que acontecieron durante el año 2020-2021 pertinente al programa de Subvención en Bloque para el Desarrollo Comunitario (CDBG), para

el cual, la Ciudad adquirió \$647,179 en fondos federales de Subvención en Bloque para el Desarrollo Comunitario (CDBG). Se invita a la comunidad a revisar y presentar comentarios sobre CAPER (Informe Anual Consolidado de Evaluación de Rendimiento) para el ciclo 2020-21, el cual reporta los gastos y logros de los proyectos del programa que se llevaron a cabo durante el año 2020-21.

**El Informe Anual Consolidado de Evaluación de Rendimiento (CAPER) se encuentra disponible para que los ciudadanos lo revisen y puedan presenten comentarios durante 15 días, iniciando el 1ro. de Septiembre de 2021 y concluyendo el 15 de Septiembre de 2021.**

Estos documentos estarán disponibles en el sitio web <http://www.lodi.gov/183/Community-Development-Block-Grant-Progra> del Desarrollo Comunitario de la Ciudad, para que los pueda revisar el público.

Puede enviar sus comentarios u opiniones a [NeighborhoodServices@lodi.gov](mailto:NeighborhoodServices@lodi.gov).

La publicación de este aviso forma parte de la obligación de la Ciudad para cumplir con los requisitos de participación de los ciudadanos. Las normas federales exigen que las municipalidades le proporcionen al público un acceso razonable a todos los documentos del programa CDBG.

El propósito de la audiencia pública será para brindarles a los ciudadanos la oportunidad de dar a conocer sus comentarios en lo que respecta a CAPER para el ciclo 2020-21 y la Segunda Enmienda al Plan de Participación de sus ciudadanos. Si no puede asistir a las audiencias públicas, puede enviar sus comentarios por escrito al domicilio que está a continuación:

Community Development Department  
ATTN: Patrice Clemons  
City of Lodi, PO Box 3006,  
Lodi, CA 95241

O puede llamar por teléfono al (209)269-4529 o enviar un correo electrónico a [councilcomments@lodi.gov](mailto:councilcomments@lodi.gov). Además, se puede consultar la información en el sitio web de la Ciudad y también puede ser solicitada por correo electrónico. La Ciudad de Lodi ha cerrado sus mostradores de atención al público y ha ajustado los niveles de servicio debido a la pandemia de COVID-19. Además, el Ayuntamiento está cerrado cada otro viernes. Si tiene alguna pregunta, póngase en contacto con el personal del programa que se indica a continuación:

Patrice Clemons  
Perito en el Programa CDBG  
[pclemons@lodi.gov](mailto:pclemons@lodi.gov)  
(209)269-4529

#### **Aviso de No-Discriminación por Motivos de Discapacidad y Acomodación Razonable**

La Ciudad promueve la equidad de vivienda y pone todos sus programas disponibles a las familias de ingresos bajos y moderados, sin importar la edad, raza o etnia, color, religión, sexo, origen nacional, preferencia sexual, estado civil o incapacidad. La Ciudad de Lodi no discrimina en la admisión o acceso

a, o tratamiento o empleo en sus programas y actividades subvencionadas federalmente por razones de incapacidad. Bajo solicitud, se les proporcionará acomodaciones razonables a las personas discapacitadas. De ser solicitado, también los servicios de traducción e interpretación se les harán disponibles. Cualquier pregunta, inquietud o solicitud pertinente a estos avisos deben ser dirigidos a la siguiente persona: Patrice Clemons (209) 269-4529

Las personas con hipoacusia (deterioro de la audición) por favor utilicen los Servicios de Relevé de California (California Relay Services (CRS) 7-1-1

SUBJECT:  
2020-21 COMMUNITY DEVELOPMENT BLOCK GRANT (CDBG)  
NOTICE OF 15-DAY PUBLIC REVIEW AND COMMENT PERIOD AND PUBLIC  
HEARING FOR 2020-21 CONSOLIDATED ANNUAL PERFORMANCE EVALUATION  
REPORT

AND  
NOTICE OF 30-DAY PUBLIC REVIEW AND COMMENT PERIOD AND PUBLIC  
HEARING FOR THE SECOND AMENDMENT TO THE CITIZEN PARTICIPATION PLAN

PUBLISH (DATES): July 31, 2021

ACCT#: 20104930

TEAR SHEETS WANTED: 1 EXTRA (ONLY)

DELIVER TO: Community Development Dept.

AFFIDAVIT & BILL TO: Community Development - CDBG  
City of Lodi  
221 W. Pine Street  
Lodi, CA 95241

DATE: July 31, 2021

ORDERED BY: Patrice Clemons

TITLE: CDBG Program Specialist



Office of Community Planning and Development  
U.S. Department of Housing and Urban Development  
Integrated Disbursement and Information System  
PR26 - CDBG Financial Summary Report  
Program Year 2020  
LODI , CA

DATE: 11-15-21  
TIME: 16:13  
PAGE: 1

**PART I: SUMMARY OF CDBG RESOURCES**

01 UNEXPENDED CDBG FUNDS AT END OF PREVIOUS PROGRAM YEAR	410,668.57
02 ENTITLEMENT GRANT	647,179.00
03 SURPLUS URBAN RENEWAL	0.00
04 SECTION 108 GUARANTEED LOAN FUNDS	0.00
05 CURRENT YEAR PROGRAM INCOME	0.00
05a CURRENT YEAR SECTION 108 PROGRAM INCOME (FOR SI TYPE)	0.00
06 FUNDS RETURNED TO THE LINE-OF-CREDIT	6,267.50
06a FUNDS RETURNED TO THE LOCAL CDBG ACCOUNT	0.00
07 ADJUSTMENT TO COMPUTE TOTAL AVAILABLE	0.00
08 TOTAL AVAILABLE (SUM, LINES 01-07)	1,064,115.07

**PART II: SUMMARY OF CDBG EXPENDITURES**

09 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION	531,063.70
10 ADJUSTMENT TO COMPUTE TOTAL AMOUNT SUBJECT TO LOW/MOD BENEFIT	2,596.60 *Correction (=-\$101.15+\$2697.75)
11 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 09 + LINE 10)	533,660.30
12 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	124,456.76
13 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS	0.00
14 ADJUSTMENT TO COMPUTE TOTAL EXPENDITURES	425.00 *Correction - for Planning/Admin voucher accidentally attributed to 2021
15 TOTAL EXPENDITURES (SUM, LINES 11-14)	658,542.06
16 UNEXPENDED BALANCE (LINE 08 - LINE 15)	405,573.01

**PART III: LOWMOD BENEFIT THIS REPORTING PERIOD**

17 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS	0.00
18 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING	0.00
19 DISBURSED FOR OTHER LOW/MOD ACTIVITIES	474,715.17
20 ADJUSTMENT TO COMPUTE TOTAL LOW/MOD CREDIT	2,596.60 *Correction (=-\$101.15+\$2697.75)
21 TOTAL LOW/MOD CREDIT (SUM, LINES 17-20)	477,311.77
22 PERCENT LOW/MOD CREDIT (LINE 21/LINE 11)	89.44%

**LOW/MOD BENEFIT FOR MULTI-YEAR CERTIFICATIONS**

23 PROGRAM YEARS(PY) COVERED IN CERTIFICATION	PY: PY:
24 CUMULATIVE NET EXPENDITURES SUBJECT TO LOW/MOD BENEFIT CALCULATION	0.00
25 CUMULATIVE EXPENDITURES BENEFITTING LOW/MOD PERSONS	0.00
26 PERCENT BENEFIT TO LOW/MOD PERSONS (LINE 25/LINE 24)	0.00%

**PART IV: PUBLIC SERVICE (PS) CAP CALCULATIONS**

27 DISBURSED IN IDIS FOR PUBLIC SERVICES	90,175.60
28 PS UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
29 PS UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
30 ADJUSTMENT TO COMPUTE TOTAL PS OBLIGATIONS	2,697.75 *Correction (=-\$2697.75) for Community Partnership for Families voucher accidentally attributed to 2021
31 TOTAL PS OBLIGATIONS (LINE 27 + LINE 28 - LINE 29 + LINE 30)	92,873.35
32 ENTITLEMENT GRANT	647,179.00
33 PRIOR YEAR PROGRAM INCOME	0.00
34 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PS CAP	0.00
35 TOTAL SUBJECT TO PS CAP (SUM, LINES 32-34)	647,179.00
36 PERCENT FUNDS OBLIGATED FOR PS ACTIVITIES (LINE 31/LINE 35)	14.35%

**PART V: PLANNING AND ADMINISTRATION (PA) CAP**

37 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	124,456.76
38 PA UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
39 PA UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
40 ADJUSTMENT TO COMPUTE TOTAL PA OBLIGATIONS	425.00
41 TOTAL PA OBLIGATIONS (LINE 37 + LINE 38 - LINE 39 +LINE 40)	124,881.76
42 ENTITLEMENT GRANT	647,179.00
43 CURRENT YEAR PROGRAM INCOME	0.00
44 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PA CAP	0.00
45 TOTAL SUBJECT TO PA CAP (SUM, LINES 42-44)	647,179.00
46 PERCENT FUNDS OBLIGATED FOR PA ACTIVITIES (LINE 41/LINE 45)	19.30%

**LINE 17 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 17**

Report returned no data.

**LINE 18 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 18**

Report returned no data.

**LINE 19 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 19**

Plan	1015	1015	voucher	Activity Name	Matrix Code	National Objective	Drawn Amount
2017	12	121	6486831	Lodi House HVAC Replacement	03C	LMC	(\$315.00)

2019	6	142	6424147	Salvation Army: HVAC and Refrigerator Repairs
2019	6	142	6424420	Salvation Army: HVAC and Refrigerator Repairs
2019	6	142	6428563	Salvation Army: HVAC and Refrigerator Repairs
2016	7	103	6486832	Grace and Mercy ADA Improvements Phase II
2017	5	114	6486830	Grace and Mercy ADA Improvements Phase III
2017	5	114	6486835	Grace and Mercy ADA Improvements Phase III
2017	14	123	6486833	Public Counters ADA Improvements
2019	4	140	6417884	Blakely Park Restroom Improvements Project
2019	4	140	6430504	Blakely Park Restroom Improvements Project
2019	4	140	6430517	Blakely Park Restroom Improvements Project
2019	4	140	6444145	Blakely Park Restroom Improvements Project
2019	4	140	6444168	Blakely Park Restroom Improvements Project
2019	4	140	6459402	Blakely Park Restroom Improvements Project
2019	4	140	6537464	Blakely Park Restroom Improvements Project
2019	4	140	6538415	Blakely Park Restroom Improvements Project
2019	4	140	6538417	Blakely Park Restroom Improvements Project
2019	4	140	6538418	Blakely Park Restroom Improvements Project
2019	4	140	6538427	Blakely Park Restroom Improvements Project
2019	4	140	6538429	Blakely Park Restroom Improvements Project
2019	4	140	6538430	Blakely Park Restroom Improvements Project
2019	4	140	6538431	Blakely Park Restroom Improvements Project
2020	3	151	6428556	Alley Improvements Project
2020	3	151	6537473	Alley Improvements Project
2020	3	151	6537474	Alley Improvements Project
2020	3	151	6538337	Alley Improvements Project
2020	3	151	6538357	Alley Improvements Project
2020	3	151	6538367	Alley Improvements Project
2020	3	151	6538443	Alley Improvements Project
2020	3	151	6539348	Alley Improvements Project
2020	3	151	6539351	Alley Improvements Project
2020	3	151	6539352	Alley Improvements Project
2020	3	151	6539353	Alley Improvements Project
2015	14	91	6486829	Grace and Mercy Charitable Foundation - ADA Accessibility Planning
2020	8	156	6537449	LOEL Center: Meals on Wheels
2020	7	155	6459321	CPFSJ: Family Resource Center and Youth Program
2020	7	155	6459323	CPFSJ: Family Resource Center and Youth Program
2020	7	155	6459324	CPFSJ: Family Resource Center and Youth Program
2020	7	155	6459326	CPFSJ: Family Resource Center and Youth Program
2020	7	155	6459328	CPFSJ: Family Resource Center and Youth Program
2020	7	155	6459330	CPFSJ: Family Resource Center and Youth Program
2020	7	155	6496895	CPFSJ: Family Resource Center and Youth Program
2020	7	155	6496925	CPFSJ: Family Resource Center and Youth Program
2020	7	155	6496935	CPFSJ: Family Resource Center and Youth Program
2020	7	155	6516127	CPFSJ: Family Resource Center and Youth Program
2020	7	155	6525173	CPFSJ: Family Resource Center and Youth Program
2020	7	155	6526241	CPFSJ: Family Resource Center and Youth Program
2020	7	155	6536699	CPFSJ: Family Resource Center and Youth Program
2020	6	154	6490756	Ready to Work: Lodi Employment and Support Effort
2020	6	154	6527896	Ready to Work: Lodi Employment and Support Effort
2020	6	154	6537447	Ready to Work: Lodi Employment and Support Effort
2020	9	157	6430510	Second Harvest Food Bank: Food Assistance
2020	5	153	6424365	Graffiti Abatement
2020	5	153	6461570	Graffiti Abatement
2016	5	100	6408472	Housing Rehabilitation and Emergency Repair Programs
2016	5	100	6525173	Housing Rehabilitation and Emergency Repair Programs
2016	5	100	6526241	Housing Rehabilitation and Emergency Repair Programs
2016	5	100	6537463	Housing Rehabilitation and Emergency Repair Programs
2016	5	100	6537465	Housing Rehabilitation and Emergency Repair Programs
2016	5	100	6537469	Housing Rehabilitation and Emergency Repair Programs
2016	5	100	6537472	Housing Rehabilitation and Emergency Repair Programs
2016	5	100	6538330	Housing Rehabilitation and Emergency Repair Programs
2016	5	100	6538351	Housing Rehabilitation and Emergency Repair Programs
2016	5	100	6538366	Housing Rehabilitation and Emergency Repair Programs
2016	5	100	6538442	Housing Rehabilitation and Emergency Repair Programs

03C	LMC	\$20,750.30
03C	LMC	\$12,708.95
03C	LMC	\$4,380.80
<b>03C</b>	<b>Matrix Code</b>	<b>\$37,525.05</b>
03E	LMC	(\$1,740.00)
03E	LMC	(\$1,927.50)
03E	LMC	(\$1,070.00)
<b>03E</b>	<b>Matrix Code</b>	<b>(\$4,737.50)</b>
03F	LMC	(\$495.00)
03F	LMA	\$66,294.06
03F	LMA	\$100,372.35
03F	LMA	\$5,000.00
03F	LMA	\$1,050.00
03F	LMA	\$8,926.66
03F	LMA	\$15,642.27
03F	LMA	\$3,264.14
03F	LMA	\$1,085.50
03F	LMA	\$1,764.82
03F	LMA	\$2,357.50
03F	LMA	\$482.64
03F	LMA	\$1,986.61
03F	LMA	\$1,632.00
03F	LMA	\$543.75
<b>03F</b>	<b>Matrix Code</b>	<b>\$209,907.30</b>
03K	LMA	\$810.00
03K	LMA	\$65.00
03K	LMA	\$1,583.25
03K	LMA	\$870.75
03K	LMA	\$1,286.25
03K	LMA	\$4,761.25
03K	LMA	\$676.25
03K	LMA	\$603.00
03K	LMA	\$102.00
03K	LMA	\$67.50
03K	LMA	\$722.37
<b>03K</b>	<b>Matrix Code</b>	<b>\$11,547.62</b>
03Z	LMC	(\$720.00)
<b>03Z</b>	<b>Matrix Code</b>	<b>(\$720.00)</b>
05A	LMC	\$10,000.00
<b>05A</b>	<b>Matrix Code</b>	<b>\$10,000.00</b>
05D	LMC	\$2,922.46
05D	LMC	\$2,524.77
05D	LMC	\$3,638.83
05D	LMC	\$3,583.29
05D	LMC	\$3,391.97
05D	LMC	\$3,528.92
05D	LMC	\$2,650.32
05D	LMC	\$4,642.58
05D	LMC	\$3,094.72
05D	LMC	\$800.03
05D	LMC	\$603.00
05D	LMC	\$67.50
05D	LMC	\$1,263.75
<b>05D</b>	<b>Matrix Code</b>	<b>\$32,712.14</b>
05H	LMC	\$2,694.09
05H	LMC	\$1,234.35
05H	LMC	\$3,535.02
<b>05H</b>	<b>Matrix Code</b>	<b>\$7,463.46</b>
05W	LMC	\$10,000.00
<b>05W</b>	<b>Matrix Code</b>	<b>\$10,000.00</b>
05Z	LMA	\$19,377.91
05Z	LMA	\$10,622.09
<b>05Z</b>	<b>Matrix Code</b>	<b>\$30,000.00</b>
14A	LMH	\$101.15
14A	LMH	\$16,593.75
14A	LMH	\$5,980.00
14A	LMH	\$14,643.75
14A	LMH	\$6,959.60
14A	LMH	\$3,671.10
14A	LMH	\$10,720.00
14A	LMH	\$1,750.00
14A	LMH	\$2,754.00
14A	LMH	\$4,493.75
14A	LMH	\$13,098.75

\*Voucher accidentally attributed to 2020 when it is from 2019 (adjusted above)

2016	5	100	6539070	Housing Rehabilitation and Emergency Repair Programs	14A	LMH	\$13,000.00
2016	5	100	6539072	Housing Rehabilitation and Emergency Repair Programs	14A	LMH	\$9,400.00
2016	5	100	6539076	Housing Rehabilitation and Emergency Repair Programs	14A	LMH	\$12,500.00
2016	5	100	6539341	Housing Rehabilitation and Emergency Repair Programs	14A	LMH	\$5,272.50
2016	5	100	6539344	Housing Rehabilitation and Emergency Repair Programs	14A	LMH	\$4,048.75
2016	5	100	6542931	Housing Rehabilitation and Emergency Repair Programs	14A	LMH	\$6,030.00
<b>Total</b>					<b>14A</b>	<b>Matrix Code</b>	<b>\$131,017.10</b>
							<b>\$474,715.17</b>

**LINE 27 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 27**

Plan Year	FY15 Budget	FY15 Activity	Voucher Number	Activity to prevent	Activity Name	Grant Number	Fund Type	Matrix Code	National Objective	Drawn Amount
2020	8	156	6537449	No	LOEL Center: Meals on Wheels	B20MC060038	EN	05A	LMC	\$10,000.00
										<b>\$10,000.00</b>
2020	7	155	6459321	No	CPFSJ: Family Resource Center and Youth Program	B20MC060038	EN	05D	LMC	\$2,922.46
2020	7	155	6459323	No	CPFSJ: Family Resource Center and Youth Program	B20MC060038	EN	05D	LMC	\$2,524.77
2020	7	155	6459324	No	CPFSJ: Family Resource Center and Youth Program	B20MC060038	EN	05D	LMC	\$3,638.83
2020	7	155	6459326	No	CPFSJ: Family Resource Center and Youth Program	B20MC060038	EN	05D	LMC	\$3,583.29
2020	7	155	6459328	No	CPFSJ: Family Resource Center and Youth Program	B20MC060038	EN	05D	LMC	\$3,391.97
2020	7	155	6459330	No	CPFSJ: Family Resource Center and Youth Program	B20MC060038	EN	05D	LMC	\$3,528.92
2020	7	155	6496895	No	CPFSJ: Family Resource Center and Youth Program	B20MC060038	EN	05D	LMC	\$2,650.32
2020	7	155	6496925	No	CPFSJ: Family Resource Center and Youth Program	B20MC060038	EN	05D	LMC	\$4,642.58
2020	7	155	6496935	No	CPFSJ: Family Resource Center and Youth Program	B20MC060038	EN	05D	LMC	\$3,094.72
2020	7	155	6516127	No	CPFSJ: Family Resource Center and Youth Program	B20MC060038	EN	05D	LMC	\$800.03
2020	7	155	6525173	No	CPFSJ: Family Resource Center and Youth Program	B20MC060038	EN	05D	LMC	\$603.00
2020	7	155	6526241	No	CPFSJ: Family Resource Center and Youth Program	B20MC060038	EN	05D	LMC	\$67.50
2020	7	155	6536699	No	CPFSJ: Family Resource Center and Youth Program	B20MC060038	EN	05D	LMC	\$1,263.75
										<b>\$32,712.14</b>
2020	6	154	6490756	No	Ready to Work: Lodi Employment and Support Effort	B20MC060038	EN	05H	LMC	\$2,694.09
2020	6	154	6527896	No	Ready to Work: Lodi Employment and Support Effort	B20MC060038	EN	05H	LMC	\$1,234.35
2020	6	154	6537447	No	Ready to Work: Lodi Employment and Support Effort	B20MC060038	EN	05H	LMC	\$3,535.02
										<b>\$7,463.46</b>
2020	9	157	6430510	No	Second Harvest Food Bank: Food Assistance	B20MC060038	EN	05W	LMC	\$10,000.00
										<b>\$10,000.00</b>
2020	5	153	6424365	No	Graffiti Abatement	B20MC060038	EN	05Z	LMA	\$19,377.91
2020	5	153	6461570	No	Graffiti Abatement	B20MC060038	EN	05Z	LMA	\$10,622.09
										<b>\$30,000.00</b>
<b>No Activity to prevent, prepare for, and respond to Coronavirus</b>										<b>\$90,175.60</b>
<b>Total</b>										<b>\$90,175.60</b>

**LINE 37 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 37**

Plan Year	FY15 Budget	FY15 Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2020	1	149	6444152	Planning and Administration	21A		\$192.47
2020	1	149	6451655	Planning and Administration	21A		\$351.40
2020	1	149	6472681	Planning and Administration	21A		\$242.20
2020	1	149	6472684	Planning and Administration	21A		\$253.40
2020	1	149	6525173	Planning and Administration	21A		\$14,815.75
2020	1	149	6526241	Planning and Administration	21A		\$5,241.00
2020	1	149	6537455	Planning and Administration	21A		\$140.60
2020	1	149	6537457	Planning and Administration	21A		\$292.60
2020	1	149	6537466	Planning and Administration	21A		\$6,910.35
2020	1	149	6538320	Planning and Administration	21A		\$11,518.64
2020	1	149	6538327	Planning and Administration	21A		\$9,997.62
2020	1	149	6538333	Planning and Administration	21A		\$8,086.75
2020	1	149	6538354	Planning and Administration	21A		\$6,402.50
2020	1	149	6538356	Planning and Administration	21A		\$1,991.25
2020	1	149	6538360	Planning and Administration	21A		\$2,295.00
2020	1	149	6538364	Planning and Administration	21A		\$9,580.00
2020	1	149	6538433	Planning and Administration	21A		\$9,445.00
2020	1	149	6538434	Planning and Administration	21A		\$2,025.00
2020	1	149	6538447	Planning and Administration	21A		\$364.00
2020	1	149	6539628	Planning and Administration	21A		\$7,415.50
2020	1	149	6539638	Planning and Administration	21A		\$472.60
2020	1	149	6539639	Planning and Administration	21A		\$10,930.75
2020	1	149	6539640	Planning and Administration	21A		\$92.50
2020	1	149	6539641	Planning and Administration	21A		\$2,378.79
							<b>\$111,435.67</b>
2020	2	150	6428548	Planning and Administration: San Joaquin Fair Housing	21D		\$321.40
2020	2	150	6428549	Planning and Administration: San Joaquin Fair Housing	21D		\$146.38
2020	2	150	6428550	Planning and Administration: San Joaquin Fair Housing	21D		\$313.31
2020	2	150	6444149	Planning and Administration: San Joaquin Fair Housing	21D		\$1,032.88
2020	2	150	6444154	Planning and Administration: San Joaquin Fair Housing	21D		\$934.32
2020	2	150	6459348	Planning and Administration: San Joaquin Fair Housing	21D		\$1,127.46



2020	2	150	6467438	Planning and Administration: San Joaquin Fair Housing
2020	2	150	6496950	Planning and Administration: San Joaquin Fair Housing
2020	2	150	6534459	Planning and Administration: San Joaquin Fair Housing
2020	2	150	6537452	Planning and Administration: San Joaquin Fair Housing
2020	2	150	6537453	Planning and Administration: San Joaquin Fair Housing
2020	2	150	6543497	Planning and Administration: San Joaquin Fair Housing

**Total**

21D	\$1,146.71
21D	\$1,735.83
21D	\$1,835.59
21D	\$1,191.99
21D	\$1,280.11
21D	\$1,955.11

<b>21D</b>	<b>Matrix Code</b>	<b>\$13,021.09</b>
		<b>\$124,456.76</b>



**PART I: SUMMARY OF CDBG-CV RESOURCES**

01 CDBG-CV GRANT	796,408.00
02 FUNDS RETURNED TO THE LINE-OF-CREDIT	0.00
03 FUNDS RETURNED TO THE LOCAL CDBG ACCOUNT	0.00
04 TOTAL AVAILABLE (SUM, LINES 01-03)	796,408.00

**PART II: SUMMARY OF CDBG-CV EXPENDITURES**

05 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION	377,571.81
06 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	53,911.72
07 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS	0.00
08 TOTAL EXPENDITURES (SUM, LINES 05 - 07)	431,483.53
09 UNEXPENDED BALANCE (LINE 04 - LINE8 )	364,924.47

**PART III: LOWMOD BENEFIT FOR THE CDBG-CV GRANT**

10 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS	0.00
11 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING	0.00
12 DISBURSED FOR OTHER LOW/MOD ACTIVITIES	193,790.06
13 TOTAL LOW/MOD CREDIT (SUM, LINES 10 - 12)	193,790.06
14 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 05)	377,571.81
15 PERCENT LOW/MOD CREDIT (LINE 13/LINE 14)	51.33%

**PART IV: PUBLIC SERVICE (PS) CALCULATIONS**

16 DISBURSED IN IDIS FOR PUBLIC SERVICES	126,838.06
17 CDBG-CV GRANT	796,408.00
18 PERCENT OF FUNDS DISBURSED FOR PS ACTIVITIES (LINE 16/LINE 17)	15.93%

**PART V: PLANNING AND ADMINISTRATION (PA) CAP**

19 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	57,357.78
20 CDBG-CV GRANT	796,408.00
21 PERCENT OF FUNDS DISBURSED FOR PA ACTIVITIES (LINE 19/LINE 20)	7.20%



Office of Community Planning and Development  
U.S. Department of Housing and Urban Development  
Integrated Disbursement and Information System  
PR26 - CDBG-CV Financial Summary Report  
LODI , CA

DATE: 11-17-21  
TIME: 17:02  
PAGE: 2

LINE 10 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 10

Report returned no data.

LINE 11 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 11

Report returned no data.

LINE 12 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 12

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2020	11	159	6552476	CDBG-CV: CVLIHC Rental Assistance	05Q	LMC	\$2,240.00
			6552485	CDBG-CV: CVLIHC Rental Assistance	05Q	LMC	\$1,730.00
		160	6552476	CDBG-CV: Salvation Army Rental Assistance	05Q	LMC	\$5,760.00
			6552495	CDBG-CV: Salvation Army Rental Assistance	05Q	LMC	\$10,876.00
			6552506	CDBG-CV: Salvation Army Rental Assistance	05Q	LMC	\$24,425.00
			6552512	CDBG-CV: Salvation Army Rental Assistance	05Q	LMC	\$8,200.00
			6552515	CDBG-CV: Salvation Army Rental Assistance	05Q	LMC	\$10,847.00
	12	163	6552476	CDBG-CV: San Joaquin Fair Housing	05K	LMC	\$1,065.76
			6552485	CDBG-CV: San Joaquin Fair Housing	05K	LMC	\$1,707.38
			6552495	CDBG-CV: San Joaquin Fair Housing	05K	LMC	\$1,424.64
			6555579	CDBG-CV: San Joaquin Fair Housing	05K	LMC	\$2,305.51
			6555582	CDBG-CV: San Joaquin Fair Housing	05K	LMC	\$1,620.39
	13	161	6552476	CDBG-CV: Salvation Army Food Insecurity	05W	LMC	\$16,500.00
		162	6552476	CDBG-CV: Salvation Army Overnight Shelter	03T	LMC	\$5,250.00
		164	6555579	CDBG-CV: Women's Center Homeless Youth Outreach	05X	LMC	\$4,887.37
			6555582	CDBG-CV: Women's Center Homeless Youth Outreach	05X	LMC	\$3,112.63
		165	6555579	CDBG-CV: Lodi Boys and Girls Club Distance Learning Center	05L	LMC	\$13,935.33
			6555582	CDBG-CV: Lodi Boys and Girls Club Distance Learning Center	05L	LMC	\$10,951.05
	17	168	6552476	CDBG-CV: Small Business Assistance Admin (LMI)	18A	LMA	\$3,457.65
			6552485	CDBG-CV: Small Business Assistance Admin (LMI)	18A	LMA	\$285.60
			6552495	CDBG-CV: Small Business Assistance Admin (LMI)	18A	LMA	\$4,256.25
			6552506	CDBG-CV: Small Business Assistance Admin (LMI)	18A	LMA	\$1,900.00
			6552512	CDBG-CV: Small Business Assistance Admin (LMI)	18A	LMA	\$1,277.50
			6552515	CDBG-CV: Small Business Assistance Admin (LMI)	18A	LMA	\$291.00
			6552517	CDBG-CV: Small Business Assistance Admin (LMI)	18A	LMA	\$264.00
		187	6552135	CDBG-CV: SBA LMI - World of Wonder	18A	LMA	\$10,000.00
		188	6552135	CDBG-CV: SBA LMI - Grace and Mercy	18A	LMA	\$10,000.00
		189	6552135	CDBG-CV: SBA LMI - Enredos Salon	18A	LMA	\$5,220.00
			6552137	CDBG-CV: SBA LMI - Enredos Salon	18A	LMA	\$1,500.00
			6552138	CDBG-CV: SBA LMI - Enredos Salon	18A	LMA	\$1,080.00
		190	6552135	CDBG-CV: SBA LMI - Multiple Legal Service	18A	LMA	\$3,720.00
			6552137	CDBG-CV: SBA LMI - Multiple Legal Service	18A	LMA	\$1,600.00
			6552138	CDBG-CV: SBA LMI - Multiple Legal Service	18A	LMA	\$600.00
			6552139	CDBG-CV: SBA LMI - Multiple Legal Service	18A	LMA	\$900.00
			6552140	CDBG-CV: SBA LMI - Multiple Legal Service	18A	LMA	\$600.00
		191	6552135	CDBG-CV: SBA LMI - Deluxe Hotel	18A	LMA	\$10,000.00
		192	6552135	CDBG-CV: SBA LMI - Salon 101	18A	LMA	\$2,984.00
			6552137	CDBG-CV: SBA LMI - Salon 101	18A	LMA	\$6,216.00
			6552138	CDBG-CV: SBA LMI - Salon 101	18A	LMA	\$800.00
Total							<b>\$193,790.06</b>

LINE 16 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 16

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2020	11	159	6552476	CDBG-CV: CVLIHC Rental Assistance	05Q	LMC	\$2,240.00
			6552485	CDBG-CV: CVLIHC Rental Assistance	05Q	LMC	\$1,730.00
		160	6552476	CDBG-CV: Salvation Army Rental Assistance	05Q	LMC	\$5,760.00
			6552495	CDBG-CV: Salvation Army Rental Assistance	05Q	LMC	\$10,876.00
			6552506	CDBG-CV: Salvation Army Rental Assistance	05Q	LMC	\$24,425.00

